

# Leaving a legacy gift to Ethical Consumer



If you have already made a will you can make a simple addition to include Ethical Consumer as a beneficiary by completing the instructions below and taking this form along to your solicitor.

There is a sample form of codicil in Section B overleaf.

**Note:** We recommend that you seek the guidance of a solicitor when you make your will or codicil, so that your intentions can be fully carried out. You may wish to give Ethical Consumer a residuary gift, that is a share of what remains in your estate after the debts, legacies and administration expenses have been paid. Residuary gifts are very valuable to Ethical Consumer. They can, however, give rise to complex tax issues and it is particularly important to take advice before making a residuary bequest

## Section A: Instructions to solicitor

My codicil instructions are:

Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_

I would like to change my will to benefit Ethical Consumer Research Association Ltd, (COMPANY no. 30575 R) and registered in England whose registered office is at: Unit 21, 41 Old Birley Street, Manchester, M15 5RF, UK

Please prepare a will / a codicil to my existing will\* including a bequest to Ethical Consumer Research Association Ltd of:

a) the sum of \_\_\_\_\_ pounds **OR** b) \_\_\_\_\_% of the residue of my estate

to be used by Ethical Consumer Research Association Ltd for general purposes

I direct that the receipt of a designated co-operative member of Ethical Consumer shall be a complete discharge to my Executors.

\* delete as appropriate

## Section B Sample codicil: Pecuniary legacy (a gift of a set sum of cash)

I \_\_\_\_\_ [full name]

of \_\_\_\_\_ [address]

declare this to be a codicil to my will dated \_\_\_\_\_ [date of will] (“the Will”)

### Pecuniary legacy

I give the sum of \_\_\_\_\_ pounds to Ethical Consumer Research Association Ltd, a company limited by guarantee (no. 030575 R) registered in England whose registered office is at Unit 21, 41 Old Birley Street, Manchester, M15 5RF, UK

The receipt of the designated co-operative member of Ethical Consumer shall be a complete discharge to my Executors.

### Confirmation

In all other respects I confirm the Will

AS WITNESS my hand this \_\_\_\_\_ day of \_\_\_\_\_ [year]

SIGNED by the above named as his/her }  
last will in our joint presence and attested }  
by us jointly in his/her presence: }

1st witness signature \_\_\_\_\_

Witness name \_\_\_\_\_

Address \_\_\_\_\_

Occupation \_\_\_\_\_

2nd witness signature \_\_\_\_\_

Witness name \_\_\_\_\_

Address \_\_\_\_\_

Occupation \_\_\_\_\_