

Subscribe now

Get instant access to all print and web products for

less than 50p a week Only *

for the first 14 months if you subscribe by Direct Debit

* £29.95 if you subscribe by credit card

Your subscription includes:

7 issues of the magazine

in the first year, print and/or digital edition (6 issues in subsequent years) Access to over 130 product guides online

with daily updated company scores, the stories behind the scores, customisable ratings, and downloadable back issues

Sign up now

www.ethicalconsumer.org/subscriptions

C 0161 226 2929

To take-up this subscription offer, please write 'Shop1' in the notes field on the order review page on www.ethicalconsumer.org/subscriptions or quote 'Shop1' over the phone. Cancel within 30 days for a full refund.

Subscription offer



14 months

for the price of 12

I trust Ethical Consumer more than any other news source. I also believe that not buying stuff from unethical producers is an effective action for change.



MARK RYLANCE Actor & Subscriber

Contents

SHOPPING GUIDES

Plant Milk

- 2 Introduction
- 4 Score Table & Best Buys
- 9 Companies behind the brands

Cleaning products

19 Introduction

Washing-up liquid

- 22 Introduction
- 24 Score Table & Best Buys

Laundry Detergent

- 26 Introduction
- 28 Score Table & Best Buys
- 30 Cleaning products: Companies behind the brands

Shoes

- 32 Introduction
- 34 Score Table & Best Buys
- 37 Companies behind the brands

FEATURES

10 Climate impact of meat, vegetarian and vegan diets

Which one is better for the planet?

13 Vegan Brands owned by unethical companies

text here

14 Ethical Brands owned by unethical companies

text here

Plant milk

Plant mill for the masses



As plant milks spill into the mainstream, RUTH STRANGE and FRANCESCA DE LA TORRE compare their ethics.

he plant milk market is booming.
You only have to blink and
another brand appears before
you, the product of something
you never thought could be milked.

Plant milk is definitely no longer just about soya. In fact there are over 20 different base ingredients of three main types: beans, cereals and nuts. The newest kid on the block is the humble spud.

Plant options are much more visible, with many brands now available in mainstream supermarkets.

Non-dairy milks are also finally available in reusable glass bottles, delivered to your door. We have rated two brands – Oato and ReRooted – that are available from milk rounds in much of the UK. Another new addition, Minor Figures, can be refilled in selected zero-waste shops.

Why choose plant milk?

The environmental benefits of plant milks are the main marketing angle these days, but choosing plant-milk over dairy is also a way to help reduce animal exploitation. We cover this more in our introduction on page 10.

When comparing the environmental impact of various milks, the most important thing to remember is that the average plant milk fares much better than dairy milk.

While the carbon impact of dairy milk results in about 2.2 kg of ${\rm CO_2}$ per litre, the impact of plant milk is only about 0.6-0.9 kg per litre. The production of dairy milk also requires far more land, using about 2.2 m² per litre produced, while plant milks use between 0.3 m² and 0.5 m². (See our Introduction on page 10).

Between the plant milks there is little difference in terms of climate impact, though there are some factors to consider, such as: where the ingredients come from and whether they are grown organically. We detail more below.

Beans

Sova

The classic plant milk ingredient is soya, but soya is associated with deforestation in South America. However, it is worth remembering that most soya grown in the world is used to feed livestock, not people. For more on the impacts of soya see our online feature 'Is soya sustainable'.

To minimise the risk that the soya you are drinking is associated with deforestation, it is good to look for a company that sources it from outside South America. See the table opposite for what we found online on all the soya milk brands, including supermarkets.

Supermarket statements on soya mostly relate to what is used in feed for their animal products, and they may specify separately – look on the packaging – the origin of soya used in soya milk. We listed M&S separately as it had clearly stated online that the soya in its soya milk was from the EU. In 2020, it also announced it had eliminated all soya from the feed of animals used for its dairy milk, replacing it with rapeseed oil and sugar beet.

Pea & chickpea

Yellow split peas are another of the newest milk ingredients currently gaining a following in the UK. They have been praised for tasting a lot like dairy milk. Peas are nitrogen-fixing, so when included in crop rotation cycles, they can reduce the use of nitrogen fertiliser, and the release of nitrous oxide, which has a significant impact on global warming.



Soya milk brand	Soya origin
Asda, Aldi, Co-op, Lidl, Morrisons, Tesco, Waitrose	They talk about increasing certification, or supporting European soya (Aldi), stating or implying they currently source from South America.
Glebe Farm, Linda McCartney, Rude Health	No info found
Soya Soleil	No info found, but it is owned by Alpro (see below)
Alpro	France, Belgium, The Netherlands, Canada
M&S Plant Kitchen	European Union
Plamil	European Union
Plenish	France
Sojade	France
Provamel	Europe
The Bridge	Italy

Cereals

Oat

While the average carbon emissions of growing oats might be fairly similar to that of soya or almonds, if shopping in the UK, the oats in your oat milk were probably grown closer to home than many other popular plant milk ingredients.

Oats require less water to grow than almonds and, while they do require a fair bit of land, there is little risk that tropical rainforest has been razed to the ground to grow them.

Rice

Rice can have a higher greenhouse gas impact than other cereals due to the methane produced by flooded rice paddies. However, it isn't really clear if it makes much difference to the carbon footprint of rice milk – some analyses find it somewhat bigger than the other alternatives to dairy, but others don't.

Either way, rice milk still comes out as far better for the climate than dairy milk.

For more discussion of the ethical issues around rice, see our shopping guide to rice, available on our website.

Nuts and seeds

Almond

Over 80% of the world's almonds are grown in California, which experienced

severe drought for much of the last decade, with 2022 to date the driest year of the last 128 years. For this reason, almond milk may be one of the least ethical options compared to other plant milks. However, it's worth keeping a sense of perspective.

Not only does it also take plenty of water to produce dairy milk (some analyses put it at similar, some more, and some less than almond milk), but the comparison is pertinent to California, which produces more dairy milk than almonds (in dollar terms) and uses more water to grow alfalfa to feed livestock than it does to grow almonds.

It's also worth pointing out that almonds are used for all sorts of products (oil, flour,

cakes and sweets, etc.) and are popular for cooking and snacking around the world.

Another issue is that Californian almond farmers often use a lot of pesticides, which can be harmful to the health of wildlife and people. It has been a particular cause of concern for bee welfare. The use of bees to pollinate California's almond monocrops is also thought by some to be putting bees under a lot of stress.

But all of the almond milk brands in this guide, except Bruce, Glebe Farm and Linda McCartney, stated that they source almonds from the Mediterranean, either Italy or Spain.

While issues with Californian almonds get more attention because of its huge market share, pesticide use is also an issue in other countries. The easiest way to avoid high pesticide use is to choose an organic certified product.

The following brands sell organic almond milk: Alpro, Bruce, Plenish, Provamel, ReRooted, Rude Health, and The Bridge.

Coconut

Coconut is not associated with deforestation like palm oil or soya. However, coconuts are largely grown in places such as India, Indonesia and the Philippines, so it's an ingredient that has to travel a long way to reach the UK market

Coconuts are largely grown by smallholders, and tree crops (cocoa

is another example) grown in the poorer parts of the world are often associated with poverty.

One reason is that they take years to establish, and after farmers have invested in them they're pretty much stuck and have to just keep harvesting them, no matter what they're getting for them. This tends to lead to low and volatile prices, and most coconut farmers are very poor.

Fairtrade, with its floor price and a price premium, was partly designed to help with this issue. However, there are no Fairtrade brands currently available since Lucy Bee coconut milk was discontinued.

Hemp

Hemp is naturally pest and weed resistant, and it uses little water and nutrients. It is also good at fixing nutrients into the soil and works as a reasonable carbon sink as well.

Large scale hemp cultivation can be difficult due to its association with its close relative, the cannabis plant. In the UK you need to obtain certain licenses to grow hemp as it is considered a controlled substance, despite it being the more well-behaved member of the family that will categorically not get anyone high.

Nutrition

While dairy milk is uniquely high in protein, that is because it is made for baby mammals which are not eating any other foods. As the Vegan Society says, it is completely possible to get enough protein from food sources such as beans, nuts and pulses.

Grams of protein per 100 ml milk

Cow	3.5g
Soya	3-3.15g
Pea, chickpea	2-3g
Almond, cashew, hazel, brazil nut, spelt, buckwheat, quinoa, hemp, tiger nut, potato	0.5-1g
Oat	0.2g
Rice, coconut	0.1g

Plant milk does also contain protein, as the general figures in this table show. But check the nutrition label of any given product for more information, as some may add more in. For example, Dug potato milk also contains pea protein which brings its protein levels per 100 ml up to 1.3 g.

Plant Milk

USING THE TABLES	as)	E	nvii	ronn	nent	t	An	ima	ıls		P	eop	le			Po	olitio	cs		+ve		Positive ratings (+ve)
Ethiscore: the higher the score, the better the company. Scored out of 14. Plus up to 1 extra point for Company Ethos and up to 5 extra points for Product Sustainability. Green (good) = 12+ Amber (average) = 11.5-5	Ethiscore (out of 14 + 6 extras)	Environmental Reporting	Ф	ics	Habitats & Resources			1			S	Supply Chain Management	Irresponsible Marketing	Arms & Military Supply	Controversial Technologies		Ą:	ance		S	Product Sustainability	Company Ethos: ★ = full mark ☆ = half mark Product Sustainability: Various positive marks available depending on sector.
Red (poor) = 4.5-0	(out	ental	hang	% 10°	& Res		sting	armin	ghts	ghts	Right	ain M	ible	ilitar	sial 1	all	ctivit	al Fin	ţ	Etho	ustai	Best Buys are highlighted in blue
 = worst rating = middle rating = best rating/no criticisms found	niscore	vironm	Climate Change	Pollution & Toxics	bitats 8	Palm Oil	Animal Testing	Factory Farming	Animal Rights	Human Rights	Workers' Rights	pply Ch	suodse	ns & M	ntrover	Boycott Call	Political Activity	Anti-Social Finance	Tax Conduct	Company Ethos	oduct S	Recommended X Brands to avoid
BRAND	富	Ë	CE	Po	Ha	Pal	An	Fac	An	로	×	Sul	Irr	Arr	S	Bo	Pol	An	<u>a</u>	ပ္ပ	Pro	COMPANY GROUP
Plamil (soya) [O]	16																			*	1	Plamil Foods Ltd
ReRooted (oat, nut) [O,R]	16											0								*	1.5	The Organic Plantmilk Co Ltd
Oato (oat) [R]	15.5											0								*	1	Oato Ltd
Dug (potato)	14.5		0																	*		Veg of Lund AB
R Minor Figures (oat) [O]	14.5		0									0								☆	1	Minor Figures Limited
Rebel Kitchen (blend) [O]	14.5		0									•								*	1	Nurture Brands Limited
R The Bridge [O]	14	•	0									0								*	1	The Bridge SRL
R Mighty (pea)	13.5		0									•								*		Watkins Drinks Limited
R Minor Figures (oat)	13.5		0									0								☆		Minor Figures Limited
R Sharpham Park (spelt) [O]	13.5							•				0									1	The Spelt Company Somerset Ltd
Rude Health [O]	13	•	0									•								☆	1	Rude Health Foods Limited
R Sproud (pea)	13	0																	0			Findeln Holding/VGC Partners
Califia Farms (oat, nut)	12.5	•	0									•								*		Califia Farms LLC
R Glebe Farm	11.5	•	0									•										Glebe Farm Foods Limited
R Good Hemp (hemp)	11		•	0					0			•										Braham & Murray Ltd
Koko (coconut)	11	•	0			•					0	•								*		First Grade International Ltd
Plenish [O]	11	0	0									•						•	•		1	Britvic Plc
Oatly (oat) [O]	10.5	0				•					0	•					•	0			1	Verlinvest/China Resources Co
Oatly (oat)	9.5	0				•					0	•					•	0				Verlinvest/China Resources Co
Bruce (oat, nut) [O]	9.5	•	•			•			•		0	•									1	Freshness Essential Pty Ltd
Sojade (soya, rice, hemp) [O]	9	•	•					•	•		0	•			0						1	Olga
Linda McCartney [O]	7	0	0			•		•	•		0	•			0			•	•		1	Hain Celestial
JÖRÐ (oat) [O]	6.5		•	0	0	0		•	•	•		•			0		0	•	0	☆	1	Arla Foods amba
Almond Breeze (almond)	6.5	•	•			•		•	•		0	•					•	0		☆		Blue Diamond Growers
X Alpro [O]	3.5		0		0	0	•	•	•	•	0	•	•		0		•	•	•		1	Groupe Danone
X Provamel [O]	3.5		0		0	0	•	•	•	•	0	•	•		0		•	•	•		1	Groupe Danone
XAlpro	2.5		0		0	0	•	•	•	•	0	•	•		0		•	•	•			Groupe Danone
X Soya Soleil	2.5		0		0	0	•	•	•	•	0	•	•		0		•	•	•			Groupe Danone
X)Wunda (pea)	0			•	•	•	•	•	•	•	•	•	•		•	•	•	•	•			Nestlé SA
\bigcup																						

All the research behind these ratings is available for subscribers to see on the score tables on **www.ethicalconsumer.org** Definitions of all the categories are at www.ethicalconsumer.org/our-ethical-ratings

Product Sustainability plus points: [O] = organic [R] = Uses returnable and refillable glass bottles



Best Buys are decided by the editorial team based on the research we have undertaken, the scoring system and the unique insight into the issues that our editorial team has. 9 times out of 10 this will be the brand (or brands) that are top of the table but sometimes an ethical company which is truly innovative scores less well on our rigid scoring system and we use the Best Buy and Recommended section to acknowledge this.

A company cannot be a Best Buy if it scores worst for Supply Chain Management but it can be a Recommended brand.

WHAT TO BUY

- Plant milk from vegan companies Plant-based milk is pretty solidly better for the environment and animals than dairy milk. If possible, choose a product made by an entirely vegan company.
- Potatoes, peas, oats and hemp These plant milk types are generally the more sustainable options, though all options are better than dairy.
- Refillable and reusable packaging It's now possible to find plant-milk refills or get reusable bottles delivered to your door.

Score table highlights

Carbon Management and Reporting

This is the first time we have used our new carbon management and reporting rating in the plant milk guide.

Many companies received a middle rating because although not reporting on their emissions or demonstrating plans to reduce them, they were providing a lower carbon alternative, and not dairy milk. This included: Veg of Lund (Dug), Glebe Farm, Good Hemp, First Grade International (Koko), Watkins Drinks (Mighty), Minor Figures, Rude Health, Rebel Kitchen and The Bridge.

Britvic (Plenish), Califia Farms and Hain (Linda McCartney) also received a middle rating for meeting some, but not all, of the criteria.

The two big dairy companies in this guide, Arla and Danone, also received middle ratings. On the one hand they were publishing emissions data and had reduction targets approved by the Science Based Targets initiative. On the other hand, they operate in the high-impact sector of dairy farming, and while demonstrating some success at reducing impacts, both had also received criticism around whether reality would really match up to their claims.

The following companies received our best rating for carbon management and reporting: Nestlé (Wunda), Oatly, Sharpham Park, Oato, Plamil and The Organic Plantmilk Company (ReRooted).

These companies all received our worst rating: Blue Diamond (Almond Breeze), Soulfresh (Bruce), and Olga (Sojade).

Palm oil

While palm oil wasn't found in plant milk itself, many of the companies in this guide are using it in their other products. Blue Diamond Growers (Almond Breeze), Soulfresh (Bruce),

Hain (Linda McCartney), Nestlé, Oatly, and First Grade International (Koko) all received our worst rating for their palm oil policies. Danone and Arla received our middle rating. Plamil received our best rating, and the rest of the companies were found to be palm oil-free.

Executive Pay

While the cost-of-living crisis is forcing many people to make difficult choices, the top executives of larger companies are probably not worrying too much about having to tighten their belts. The following companies lost a whole mark under our Anti-Social Finance category for paying executives annual salaries over £1 million: Arla (Jörð), Britvic (Plenish), Danone (Alpro), Hain (Linda McCartney) and Nestlé (Wunda).

Companies that paid annual salaries over £250,000, or companies with turnovers above £1 billion that were not publishing executive salaries, also lost half a mark. These were: Oatly and Blue Diamond (Almond Breeze).

Who's in and out?

Some brands have been removed from the guide, such as Lucy Bee fairtrade coconut milk, which was a Best Buy. Lucy Bee stated that the knock-on effect of the pandemic led to increased shipping costs and de-listing by supermarkets, which unfortunately made this product unviable.

Other brands have been left out as they are less widely available, such as Isola Bio or Ecomil, or are available no longer,

such as Granovita, or Holland & Barrett own brand. We have not included supermarket own brands on the table, but on page 27 we comment on their prices, what they sell, and why we should use other retailers if possible.

Some companies lost marks for palm oil that was used in other products.

BEST BUYS BEST BY

Our best buys are: 1960s pioneer

Plamil organic soya milk, Dug potato
milk, and the two new brands that
offer reusable glass bottle options:

ReRooted (organic) and Oato. (Both
deliver to most addresses in England
and some parts of Scotland and Wales).





We also recommend The Bridge, Glebe Farm, Good Hemp, Mighty, Minor Figures, Rebel Kitchen, Sharpham Park. However these brands did not provide much or any detail about how

provide much or any detail about how workers' rights are upheld in their supply chains.

Sproud had a good supply chain policy, and its peas are grown without pesticides.

The Bridge and Glebe Farm do a good range of different milk types – see overleaf for 'Who Makes What?'

WHAT NOT TO BUY

- Non-organic almond milk The almond industry is rife with pesticide use that is harmful to humans, bees, and other wildlife. Avoid almond milk that isn't certified organic.
- Soya milk from South America Soya production in South America has been linked to deforestation of tropical rainforest. Although much of this is for animal feed, it is best to avoid South American soya in plant milk too.
- Plastic bottles Plastic bottles have a larger carbon footprint than cartons and often end up in landfill.



We recommend avoiding **Wunda** and **Alpro** milks as they are brands of Nestlé and Danone, both heavily criticised for irresponsible marketing of breast-milk substitutes, and for draining water supplies at the expense of communities and ecosystems.

Plant milk

Vegan companies

Most brands in the top half of the table received a Company Ethos mark for being from entirely vegan companies:

- The Bridge
- Oato
- Califia
- Plamil
- Dug
- Rebel Kitchen
- Koko
- ReRooted
- Mighty

Non-vegan companies

Plant milk brands linked to dairy and animal sectors

Almond Breeze	Owner Blue Diamond also sells products containing dairy and egg.
Alpro	Owner Danone is a major user of dairy.
Bruce	Owner Soulfresh also sells a range of dairy kefir and yoghurt products. The company also has investment from True. True invests in other companies selling animal products (such as Serious Pig which sells pork snacks).
Good Hemp	Part-owner Inverleith also part-owns other brands that use animal products.
Jord	Owner Arla is a dairy company.
Linda McCartney	Owner Hain Celestial owns other brands that use meat and dairy.
Sharpham Park	Is a spelt farm which includes a herd of deer used for meat.
Sojade	Owner Olga has several other dairy brands.
Wunda	Owner Nestlé is a major user of dairy.

The Bridge, Rebel Kitchen and ReRooted each gained a whole company ethos mark because they are fully organic companies.

Reusable bottles

Organic

ReRooted and Oato gained half a Product Sustainability mark because their milks are in glass bottles that are collected and reused, and Oato another half for using only existing milk rounds.

Who makes what?

On the score table we have indicated where a brand only makes one or two types of milk. But for those that make a broader range, see the table below.

	Soya	Oat	Coconut	Almond	Rice	Cashew	Hazelnut	Chickpea	Spelt	Brazil	Quinoa	Buckwheat	Tiger nut
Alpro	✓	✓	✓	✓	✓	✓	✓						
Glebe Farm	✓	✓	✓	✓									
Linda McCartney	✓	✓	✓	✓	✓								
Plenish	✓	✓	✓	✓		✓	✓						
Provamel	✓	✓	✓	✓	✓								
Rude Health	✓	✓	✓	✓	✓	✓	✓	✓					✓
The Bridge	✓	✓	✓	✓	✓			✓	✓	✓	✓	✓	

HOW MUCH DO PLANT MILKS COST?



Should I buy from a supermarket?

With Tesco own-brand dairy milks ranging from 58p per litre (only for large 3.4l bottles) to £1.22 per litre for a small pint bottle (or £1.24/litre for 2 litres of organic), its own-brand soya milk prices are actually cheaper – at 55p nonorganic and £1.15 organic.

Supermarket own brands are cheapest generally, but supermarkets don't score well in our ratings, partly as they are involved in so many complex supply chains that its almost impossible for them to guarantee good conditions for workers or animals across the board. Many are also involved in tax avoidance and pay their directors obscene amounts of money.

If we look at non-supermarket brands, Yeo Valley organic dairy milk is £1.65 for a litre in Tesco, so the cheapest organic soya or oat from a health food shop also compares well, at £1.50 or £1.75.

Health food and wholefood shops around the country are usually small independent businesses, and probably source from ethical wholesalers such as Suma, Infinity or Essential, all of which are workers' cooperatives, and vegetarian only. These are all good reasons to support your local wholefood shop if you are able to.

MAKING YOUR OWN OAT MILK

- 1. Soak one cup of oats in water overnight, or at least 15 mins.
- 2. Drain water.
- 3. Blend oats in a blender with 3 cups water, a pinch of salt and a little vanilla essence.
- **4.** If you want a sweetened version, add a couple of dates.
- **5.** Strain through a sieve or preferably muslin.
- 6. The remaining oats can be used in pancakes, porridge, smoothies etc.
- 7. Keep the finished oat milk in the fridge in a glass bottle or screw top jar.



Madeleinesteinbach | Dreamstime.com

There are hundreds of variations on this recipe and other plant milk recipes easily found online. Making your own also encourages you to use the left-over pulp for other cooking meaning you get the full nutrition of your chosen plant ingredient.

Which is the best plant milk for coffee?

Things have moved on a bit from the days of plant milks constantly curdling in coffee. Many brands now add an acidity regulator to prevent this, or have a barista version designed especially for coffee. However if you're new to plant milk, it might take a bit of testing to find your preferred taste.

If you're using the milk for cereal or smoothies, there's more flexibility on flavour, but for tea or coffee, if you don't already drink it sugary, some plant milks might taste a bit sweet, or just not what you're used to. Soya milk tends to be more neutral tasting as long as its unsweetened, while oat is naturally sweeter and rice even more so. Pea milk is said to taste quite like dairy, nut milks should taste like the nut they're made from, and potato milk, fortunately, doesn't taste of spuds!



VEGAN CONDENSED MILK

If you're into baking and looking for a vegan alternative to condensed milk, there are options. The famous Nestlé brand, Carnation, does have a vegan version, made from oats and rice, but we recommend avoiding Nestlé if possible (see p29). You can also make your own vegan condensed milk based either on tinned coconut milk, cashews, or soya milk powder.

PLAY FAIR WITH PLANT MILK

The Vegan Society in the UK reports that various public health initiatives for children promote animal milk, but do not include plant milk. Initiatives affected include the Healthy Start Scheme (Best Start Foods Scheme in Scotland), the EU School Milk subsidy scheme, School Food Standards, UN School Milk Day (25 September) and the Nursery Milk Scheme.

The Vegan Society want to see all these schemes include fortified plant milk as well, for any child who can't or doesn't want to drink dairy. They have a range of template letters to download and send to political representatives, as well as suggested tweets for occasions such as #WorldPlantMilkDay on 22 August, or #World SchoolMilkDay on 25 September.

www.vegansociety.com/take-action/campaigns/play-fair-plant-milk/help-us-change-these-discriminatory-initiatives

Plant milk

Packaging

The vast majority of plant milks are sold in cartons, although Califia use plastic bottles for some milky drinks. Oato and ReRooted, two of our Best Buys, use reusable glass bottles. Minor Figures also has refill stations the locations of which can be found on its website.

The bigger carbon difference is between choosing plant milk over dairy, where you can at least halve the carbon impact.

While the environmental impact of packaging types varies somewhat, it's a small proportion of your plant milk's carbon footprint. A litre Tetra Pak carton has a carbon footprint of around 40 grams, which is only about 3-6% of the footprint of the contents. The bigger carbon difference is between choosing plant milk over dairy, where you can at least halve the carbon impact.

PLANT MILK VS DAIRY MILK PACKAGING

The carbon impact of producing a plastic bottle is around three or four times that of a carton. So, even with their different recycling rates, cartons work out better than plastic. However, if you make your own plant-based milk – or buy from the brands that reuse glass bottles – you can avoid the whole issue of cartons and plastic altogether!

CARTONS - MOST PLANT MILKS



- 75% card, but layered with plastic, and for long-life cartons, aluminium too.
- Recyclable when materials are separated.
- Globally only 27% are recycled, but collected kerbside in most of the UK.

PLASTIC BOTTLES - MOST DAIRY MILKS



- Recyclable back into bottles, but not infinitely.
- 60% of plastic bottles in general are recycled in the UK.
- Most will be turned into fibre for fabrics, but these can shed microfibres.

Companies behind the brands

Oato is based in Lancashire and was established in 2019, but since 2020 has been delivering fresh oat milk across the UK, making use of existing milk floats. So not only do the glass bottles get reused around 25 times, extra journeys are also minimised. Oato sources oats "from within the UK wherever possible", but currently does not have an organic option.

ReRooted started making plant milks for its local zero waste shop in Devon, but now delivers reusable bottles of organic oat and nut milks across the UK, through Milk & More and Riverford. It also has its own local deliveries using electric vehicles.

Plamil was set up in the 1960s to produce an alternative to dairy milk. It was the first company to widely sell and distribute plant milk in the UK. For several decades it made no profit but was kept going by a few individuals through the Plant Milk Trust. These days Plamil also makes vegan mayo and chocolate, both for retail and catering.

Sharpham Park is a 300-acre park near Glastonbury in Somerset. In 2003, the founder of the Mulberry fashion company bought the land and restored a run-down dairy into a mixed organic farm. They mainly grow spelt for milk, flour,

cereal, pasta and grain, but also grow walnuts and juicing apples, and have a herd of deer.

Oatly has become the best-known oat milk in the UK, thanks to its distinctive packaging and a huge amount of advertising and investment. In 2020, it gained notoriety for accepting investment from Blackstone, a private equity firm accused of links to companies helping to deforest the Amazon. Blackstone's CEO donated \$3.7 million to Trump's 2020 re-election campaign.

In 2020, Oatly doubled its revenue and increased production by over 80% – resulting in over half of this production being outsourced. It is now building a factory in China to serve the Asian market. On one hand, it is introducing a plant milk alternative in a region where dairy consumption is on the rise. On the other, China is on our list of countries governed by oppressive regimes.

In 2022, the Blackstone stake is down from 10% to less than 7%, and Oatly now has investment from other sources of concern. Its largest shareholder, Nativus, which holds 47%, is half owned by Verlinvest, the family firm behind AB Inbev, the largest beer company in the world.

AB Inbev owns many brands including Beck's, Budweiser and Stella, and was criticised in our Beer and Lager guide of union busting, alleged links to paramilitaries and land grabs. The other half of Nativus is almost 100% backed by the Chinese state.

© Animal Rebellion

© Karen Castillo

Minor Figures, a certified B-Corp, started as a coffee company but branched into oat milk partly for its own milky coffee products. It describes itself as "an independently owned startup" with investors. It was recently announced that the company has received investment from Danone (which also owns Alpro), a major processor of dairy products. It is currently unclear what percentage the investment equates to. This means that the activities of Danone are not currently affecting Minor Figures' Ethiscore, but if more information becomes publicly available this may change.

Plenish started in 2012 as a cold-pressed organic juice company in London and, in 2021, was bought by the drinks company Britvic, owner of Drench, J20, Tango, R Whites, Robinsons, Purdey's and more. Britvic also struck a 20-year deal in 2020 to produce and distribute Pepsi brands in the UK, including Pepsi, 7-Up and Mountain Dew.

Rude Health started as a husband-and-wife team in 2005, but its growth attracted attention and, in 2020, it became 10% owned by Pepsi.

Califia Farms LLC has a number of big name investors including the Qatar Investment Authority, Temasek, Claridge, Sun Pacific, Stripes, and Ambrosia that all hold a minority stake in the company and also all have executives sitting on the Califia Farm board.

Nestlé is one of the biggest food processors on the planet, and one of its 2000+ brands, Wunda, is a plant milk. Overall, dairy milk is Nestlé's biggest raw material by volume, and almost of quarter of the eggs it uses worldwide are still not cage-free. Nestlé is also the target of the world's longest running boycott for its irresponsible marketing of breast milk substitutes, which have been classed by the Access to Nutrition Index as "a threat on global health".

Nestle has also been found to make use of 'captive audience' meetings to dissuade workers at its operations in the US from forming unions. It claims it has operated in line with US law, but while these practices are legal nationally, in April 2022, Connecticut followed Oregon in banning them, as they go against freedom of association, a fundamental workers' right.



Climate protestors at the Arla dairy factory also demanded the government helps fund a just transition for workers in meat and dairy industries to move to sustainable alternatives.

Arla Foods, another major dairy company, has also decided to claim a stake in the plant milk market with the introduction of its new oat milk brand JÖRÐ in 2020. However, while it might be looking to cash in on the growing interest in plant-based diets, it does not appear to be making any significant moves away from dairy, which has not escaped the notice of climate activists. In 2021, Animal Rebellion occupied an Arla factory, the largest dairy factory in the UK, in protest of the catastrophic climate impact of the dairy industry. The activists were demanding Arla go dairy-free by 2025, stating that "Arla supplies 10% of UK milk and 2.7 million litres a day". For all its sins, it did gain half a positive mark under Company Ethos because it is structured as a co-operative, owned by the dairy farmers.

Perhaps the most well-known and widely available plant milk brand is Alpro, owned by Danone. However, Danone's main focus is dairy products. Like Nestlé, Danone has received criticism for its marketing practices in relation to baby formula.

Another of Danone's major ventures is bottled water, also fraught with ethical issues. In 2021, people from the Nahua Indigenous communities occupied the bottling plant of Bonafont water, a Danone subsidiary, in the Puebla region of Mexico. They were protesting the exploitation and depletion of water resources in the area by Bonafont and other private companies.

After months of occupation to stop production and allow the water table to rise again, residents were evicted in February 2022. Solidarity actions are encouraged around the world.



Climate impact of meat, vegetarian and vegan diets

We compare the climate and environmental impacts of meat with vegetarian and vegan products and find that whichever way you look at it a veggie diet is better for the planet. JOSIE WEXLER explains more.

he greenhouse gas emissions of food, and particularly meat products, is a big deal. Food accounts for roughly a quarter of all human greenhouse gas emissions. Of this, livestock constitutes about 56%, while only providing 37% of our protein and 18% of our calories.

But not all livestock is equal – it is ruminants (animals that chew the cud – mostly cows and sheep) that weigh the heaviest on the climate – they are responsible for about 80% of the livestock figures, although they only produce about 40% of all animal protein.

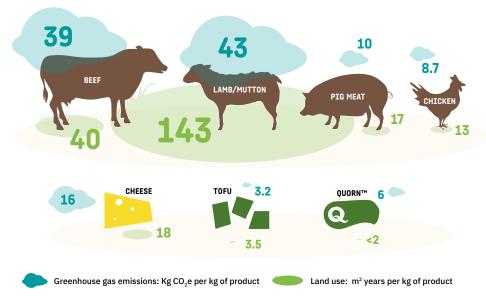
Exactly how bad meat is for the climate depends on what it is, how it is produced, and also how you divide up responsibility for things like deforestation.

Meat is inherently inefficient

As a rule of thumb, the production of meat from plants is inherently inefficient. Each time you go up a level in the food chain you lose energy.

A comparison of the emissions and land use associated with various animal products and substitutes are shown below. The reason that land matters is talked about below

A comparison of the emissions and land use associated with various animal products and substitutes



In the table below we give the range of the highest and lowest figures we found from remotely reputable sources. The average of these is shown in infographic.

The overall picture that emerges, unsurprisingly, is that veggie options are generally better, and red meat is the super villain

villain.								
	Greenhouse gas emissions: kg CO e per kg of product	Land use: m2 years per kg of product						
Beef	39	40						
Lamb and mutton	43	143						
Pig meat	10	17						
Chicken	8.7	13						
Cheese	16	18						
Tofu	3.2	3.5						
Quorn	1.6 - 6.15	2 - 2.5						

WHERE THE FIGURES ARE FROM

All of the figures apart from Quorn are from Joseph Poore at the University of Oxford, the lead author on a major recent study on the area, and personal communication with Poore.

Poore gives both global figures and figures by continent. We have used the European figures for everything apart from tofu, since the bulk of our meat is produced in the UK or in the rest of Europe. We used the global figures for tofu, because most of our soya comes from outside Europe.

The Quorn figures are obtained from elsewhere, and are of more dubious quality.

© CallyL | pixabay.com

Land use and inefficient use of resources

The two biggest reasons animal products are bad for the environment are:

- Land use
- Methane

Livestock uses huge amounts of land, both for grazing and for growing feed. One estimate is that if we all went vegan, we could reduce the land used by agriculture by 75%.

There are worries specifically about how much deforestation is being driven by soya cultivation in South America, most of which is used to feed animals.

There is a moratorium on growing soya on recently deforested land in the Amazon, which has had a significant effect, and while deforestation rates have risen over the last decade, they are still vastly lower than the horrendous rates that were being seen in the early years of the century.

But some people argue that soya is still playing a role, it is just being disguised (see our guide to meat substitutes).

The methane issue affects ruminants, which burp large amounts of methane during the torturous process of digesting grass. Methane is a very powerful greenhouse gas.

The overall emissions of diets

Below is one academic estimate of the average carbon footprint of UK diets, calculated from food diaries.

	Tonnes of CO ₂ eq per year
High meat eaters	2.6
Medium meat eaters	2
Low meat eaters	1.7
Fish eaters	1.43
Vegetarians	1.39
Vegans	1

According to this, going from a medium meat to a vegan diet saves about a tonne of CO₂eq a year.

There are some comparisons with other carbon footprint calculations below for context:

Activity	Tonnes of CO2eq per year:
The average UK carbon footprint per person per year, including all imported goods (This is the mean, so it will be raised by a few very high consuming people and most people's footprint is lower than this)	12 tonnes¹
The median household's electricity use for a year	0.8 tonnes ²
One return passenger flight from London to New York	0.8 tonnes (1.6 tonnes with 'radiative forcing uplift factor') ³

References: 1 Calculated from total UK footprint of 784 million tonnes CO2e From "Defra – UK's carbon footprint", and population of 65.65 million 2 Calculated from Ofgem's Typical Domestic Consumption Values 3 Calculated from the Defra's greenhouse gas reporting: conversion factors 2019

There is, however, a very important caveat to these figures. And that is that, like nearly all calculations of the impact of animal products, they do not include land 'opportunity costs' – what else you could theoretically do with the land in a best-case scenario for the climate.

Land can absorb carbon if you let it turn back into forest or use it to grow biomass which you can then preserve in some form (such as charcoal). In other words, it can be 'carbon negative'.

If you do include these land 'opportunity costs', the impact of animal products can double (or more) because of the amount of land that livestock uses.

How does Ethical Consumer rate companies on these issues?

Our ratings system addresses these issues in the following ways:

Vegan companies are awarded a positive Company Ethos mark.

Marks can be lost under the Animal Rights and Factory Farming categories for using meat, eggs, dairy or other animal products.

For our Carbon Management rating, we require companies to talk about meaningful ways in which they are reducing their carbon emissions, which can include reducing the use of animal ingredients.

To find more information about how companies are rated on other connected issues, such as Animal Rights, Factory Farming and Animal Testing, you can visit our ratings page.

Myth Busting: Has meat been given an unduly bad reputation?

Climate arguments against meat consumption have been disputed by some who claim that animal products have been given an unduly bad rap. Several arguments have been made by people in the farming industry.



Argument one: soil carbon and the saviour cow

One of the principle arguments concerns soil carbon. Soil carbon is below-ground ex-plant matter from things like roots and litter from above. It's a big deal – there is more carbon stored in this form than in the plants above the ground.

The quantity varies depending on things like the vegetation on the land and on temperature (heat increases the rate of decomposition), and you can build it up by restoring degraded land, but eventually, like the above-ground carbon in a forest, it reaches a plateau level.

The claim is that grazing livestock can play a huge part in building it up.

Deforistation for soya animal feed plantation.

The most extreme and high-profile proponent of this claim is a man called Allan Savory. Savory was born in Zimbabwe to British colonial parents, and he doesn't have a glowing ecological past: as a young man he argued that elephants were causing desertification, and approximately 40,000 were slaughtered on his advice, to no benefit. However, now wracked with remorse about this, he is pushing a different idea for how to solve the problem: cows.

In 2013, Savory gave a TED talk claiming that grazing cattle can reverse desertification, sequestering so much soil carbon that they could reverse climate change and bring carbon dioxide levels back to pre-industrial levels. The talk went viral – it has now been viewed nearly seven million times.

The cow turns out to not be the saviour

Plenty of scientific analyses have been done of the issues in Savory's talk. And the summary is: there is a grain of truth in it, but nothing remotely on the scale being claimed.

It is true that grasslands, which have huge underground root systems, can store a lot of carbon under the ground – in some areas even more than would be stored on the land, in total, if it were a forest. Grassland does not necessarily need to be grazed (in some places it is just the natural 'climax vegetation'), but it does seem that in some situations cows can help to regenerate degraded grassland – nibbling can encourage root growth for example. However, it can also go the other way – cows can trash the land, and often do.

One huge research project looked into the issue and concluded:

"In some specific contexts, where the climate, soil, land use history, and grazing management are just right, additional carbon [through grazing] can be removed from the atmosphere and sequestered in soils. But realistic rates for this are far below those claimed outside of the scientific literature. And only rarely can sequestration outweigh the greenhouse gas emissions from the grazing animals."

They further concluded that at a global level, the absolute largest possible sequestration potential from grazing management "offsets only 20-60% of annual average emissions from the grazing ruminant sector and makes a negligible dent on overall livestock emissions."

Argument two: animals, ships and packaging

A second argument often used to claim that eating food from animals isn't really bad for the climate is that it is less important than other things, particularly how far the food has travelled.

However, again, the science doesn't really support this. Pretty much all of the research

done in the 40 years since the 'food miles' concept was first proposed has shown that transport is generally a small part of a food's climate impact, compared with what the food actually is. On average, it only constitutes around 11%.

The reason is that most of it travels in huge, slow freight ocean liners, whose energy use is very low – up to 250 times less per tonne-km than trucks. In fact, even when food has come from the other side of the world, the last bit of transport, within the UK, can contribute more of the transport emissions.

The same is true of packaging – it's not a huge contributor on the climate front. Milk cartons contribute about 5% of the carbon footprint of milk, for example, and plastic packaging contributes about 4% of the carbon footprint of pork.

That doesn't mean that packaging doesn't matter (for one thing, there are other environmental issues as well as climate change). But it does mean the overwhelmingly important factor in the carbon footprint of your diet is what you actually eat.

Argument three: 'default meat' or 'ecological left overs'

A third argument sometimes used is that it is possible to get some animal products without using dedicated resources. This is sometimes called 'default meat' or 'ecological left overs'.

For example, you can feed pigs on food waste, although it is currently illegal to do so in the UK. There is also a 'sustainable yield' that you can take of wild game that doesn't use extra resources, because you're just acting like a normal predator in the system, and if you weren't taking it, the animals would be expending more energy competing for resources.

The problem is that the amounts we are talking about here are small.

UK post-farm food waste would be enough to make about 6 kg of pork per person per year. (Calculated from WRAP's figure of 150 kg per person for 2018 UK post farm food waste, and a 24:1 conversion ratio of swill into pork, reported by Simon Fairlie in Meat: A benign extravagance.) In the UK we consume about 24 kg of pork per person per year.

Argument four: soya is causing climate chaos

As above, the amount that soya growing is linked to deforestation in South America is not hugely clear, but it may well be having an impact.

Some people have pointed to vegetarian food as containing a lot of soya. But this is a confusion, because most soya is fed to animals. Per 100grams, animal products contain the following amounts of embedded soya, from the soya used in feed:

	Amount of embedded soya
Chicken	about 109 grams (ie. more than the weight of the actual meat)
Farmed salmon	about 60 grams
Eggs	about 64 grams
Pork or beef	about 50 grams
Cheese	about 25 grams

The best way to eat soya may well be to not eat soya.

Conclusion

Individual foods' emissions can vary hugely on how they are produced. But once you've ploughed through a lot of life cycle calculations and case studies and theory, you do get enough of an overall picture that you can discern some pretty solid rules of thumb.

As noted above, it is possible for small amounts of animal products produced in very specific ways to be neutral or beneficial for the climate. But that doesn't ultimately affect the overall picture very much, because it isn't what we're doing. Overall, the climate case against consuming animal products, certainly in the quantities that we do, is really strong.

Vegan food brands whose owners sell meat or dairy

ur new research reveals that the UK's vegans are unwittingly supporting companies that are deeply involved in the meat and dairy industries.

As you gorge yourself on nut cheese and coconut yoghurt, your money could still be finding its way into the pockets of those who profit from animal exploitation.

If you find the typical life cycle of a dairy cow in the UK unethical, you may want to double-check the ownership of some of the vegan bands you buy.

Below is a table of vegan brands we have found to be owned by non-vegan companies:

Vegan Brands	Product type	Owners	Meat/Dairy brands
Alpro, Follow Your Heart, Provamel, Soya Soleil, Silk,	Plant based milks and yoghurts	Groupe Danone	Danone; Oykos; Activia; Danonino; Silk; Actimel; Prostokvashino (Russia); International Delight (contains traces of dairy)
Cauldron	Meat alternatives	Monde Nissin	Nissin; Dutchy Mill; Quorn (contains small amounts of egg and dairy in most products); Voice and Bingo; Monde; Lucky Me!; Voiz; Mama Sita's; Dutch Mill
Linda McCartney, Dream	Meat alternatives, plant milks	Hain Celestial	Yorkshire Provender; Cully & Sully; Hartley's jelly; New Covent Garden Co.
Richmond sausages, Pure dairy free spread, Naked Glory meat alternatives	Vegan spread, meat alternatives	Kerry Group	Richmond; Wall's; Fridge Raiders; LowLow; Cheestrings, Dairygold, Charleville Cheese
Swedish Glace, Vegetarian Butcher	Dairy free ice cream, meat-free alternatives	Unilever	Ben and Jerry's; Wall's; Hellman's; Magnum
Vitalite, Sheese	Vegan spread, vegan cheese	Saputo Dairy (formerly Dairy Crest)	Cathedral City; Davistow; Clover; Country Life; Utterly Butterly; Willow;
Violife	Vegan cheese	Upfield (owned by KKR)	None - but KKR invests in pharmaceutical companies which test on animals and a company that produces meat products
Mozzarisella	Vegan cheese	Frescolat	Frescolat
The Green Butcher	Meat alternatives	Tulip Ltd (owned by JBS, a meat processing company)	Tulip; Danepak bacon; Adam's; Cherry Tree Farm; Alf Turner; Spam; Stagg Chili
Vivera	Meat alternatives	JBS	Moy Park (huge chicken producer in Northern Ireland)
Gosh!	Meat alternatives	Sonae	Food, fashion and electronics

Danone owns Alpro and Provamel brands

This contradiction is best exemplified by French multi-national Groupe Danone, a company with a 24.4% share in the global fresh dairy products market, who in 2016 completed the purchase of WhiteWave Foods, whose brands include Alpro, Provamel and Soya Soleil.

Alpro, which is by far the UK's best known vegan brand, are now part of a brand roster that includes Activa yogurt, Cow & Gate baby milk and Actimel.

What's more Danone remain subject to multiple consumer boycotts over their aggressive marketing of their baby milk formula.

This £12.5billion takeover left many consumers stunned and outraged.

Many vegans have been left questioning the ethical implications of one of the world's biggest dairy companies owning vegan brands.

With Danone claiming it signifies a move towards sustainability, will consumers see through this greenwashing and realise these multinationals are simply trying to cash in on the global vegan boom?

Other meat and dairy companies that own vegan brands

At Ethical Consumer, we have found other cases of this ethical conundrum for vegans.

Take dairy free spreads such as Pure and Vitalite for example: Pure is owned by the Kerry Group, whose other well known brands include Richmond's sausages, Wall's Sausages, Dairygold and Cheesestrings.

Vitalite's owners Dairy Crest (now Saputo Dairy, based in Canada), produce a wide range of cheeses and butters, including Cathedral City, Clover and Utterly Butterly. In 2021 they also bought Sheese (Bute Island Foods), a vegan cheese company based on the Isle of Bute, Scotland. Sheese also make most of the UK supermarket 'own brand' vegan cheese such as Morrisons and Tesco. Sainsbury's and Waitrose) and have been making vegan cheese since the late 1980s. Saputo will reportedly invest £3m in the local community over five years.

We also found links between the meat industry and cornerstone yegan brands such as Linda McCartney, whose public championing of the meat-free lifestyle has

contributed significantly to the current boom in alternative diets.

The brand is currently owned by Hain Celestial, a company who sells poultry products in the US, as well as owning Ella's Kitchen baby food, much of which contains meat.

One of the world's largest multinationals, Unilever, also has a stake in the vegan market through their dairy-free soy ice cream brand Swedish Glace. However, the group continue to profit from the meat and dairy industries through their other brands, such as Hellman's, Ben & Jerry's and Knorr.

Although it may be well known that Cauldron is not an exclusively vegan brand, its growing number of vegan

products warrants their inclusion. Their Filipino owners Monde Nissin's other brands include Dutch Mill yogurt and Lucky Me instant noodles (many containing meat).

Our article '10 ethical brands owned by unethical companies' expands on some of these companies, and has been extended to 15 brands, including Vivera by JBS.

Vegan companies producing vegan brands

You will be glad to hear that this is not the case for all vegan products. There are many listed in our plant milk and meat-free burgers and sausages guides that have no links to the dairy or meat industries.

10 ethical brands owned by unethical companies

ver the years, many ethical brands have been bought out by unethical companies. In many cases the bigger companies are looking to improve their image or tap into the ethical market. Other brands make ethical claims, but have always been owned by unethical companies.

At Ethical Consumer, we always rate companies based on their ownership so vou can be sure vou're not buying vegan products from a company involved in factory farming, or your green energy from a company involved in fossil fuels.

We have updated our list of ten 'ethical' companies that are owned by unethical companies, with a bonus five! These additional five companies are at the start

of the list, which is not in any particular order in terms of ethics or type of brand.

1. Vivera (JBS)

Meat-free burger company Vivera was bought by the world's biggest meat producer JBS in summer 2021.

Vivera is Europe's third largest plant-based food company, founded in the Netherlands in 1990, with

over 100 products sold in 25 different countries, and available in most UK supermarkets.

Vivera previously scored 12 in our ratings for meat-free burgers and sausages but its score has dropped to a measly one mark following the takeover.

JBS scored our worst ratings across virtually every category.

Numerous investigations have exposed extreme animal suffering at various stages of its supply chain, and it had the highest number of animal welfare violations for any meat company in the USA according to a 2020 report by the Animal Welfare Institute.

It is notorious for links to farms involved in illegal deforestation of the

> Amazon. Several supermarkets

are boycotting Brazilian beef after investigations linked JBS and other major meat companies in Brazil to illegal deforestation.

It's also been fined for bribing government officials such as the Brazilian Finance Minister, and has

been accused of being linked to modernday "slave labour". In 2021 it also paid a \$5.5m sum to settle claims that the company harrassed workers based on their ethnicity and religion.

2. Dorset Cereals (Associated British Foods)

Founded on sustainable and ethical principles in 1989, Dorset Cereals has changed ownership several times during its lifetime. Its current owner is Associated British Foods who also own Jordons, Ryvita, Primark, Twinings, Kingsmill,

Allison, Patak's, and more.

ABF scores the 'worst' rating for palm oil sourcing, the 'middle' rating for carbon management and reporting, the 'worst' rating for Environmental reporting and the 'worst' rating for likely use of tax avoidance strategies.

You would not know any of this by looking at the Dorset Cereals website



however, where there is not a single mention of ABF anywhere and instead, it is awash with pretty pictures and their green agenda.

Dorset Cereals score 0 in our guide to cereals.

3. Gosh! (Sonae Food4Future)

Vegan and free-from company Gosh!, which makes ready-made falafel bites, burgers and sausages, was bought by Portuguese mega-company Sonae in September 2021.

Sonae is a multinational company that operates in many sectors, ranging from food to fashion to electronics.



Despite operating in a vast range of industries, Sonae has very little to show when it comes to publishing information about its ethical practices. It seems scant amounts of its 5 billion euro turnover is going towards corporate social responsibility or minimising its damage towards people and the planet.

Sonae scored worst Ethical Consumer ratings in 10 categories, including Environmental Reporting and Supply Chain Management, and has Ethiscore of 0 overall.

4. Follow your Heart (Group Danone)

US vegan brand Follow Your Heart was bought by dairy company Danone in 2021.

Follow Your Heart's best known product is Veganaise, but it also makes a vegan egg replacer, vegan salad dressing and vegan cheeses.

See the entry for Alpro to read more about the international dairy company Danone. It is the number one retailer of fresh dairy products globally.



5. Bute Island Foods (Saputo)

In summer 2021, Scottish vegan cheese company Bute Island Foods, was bought by Saputo Dairy (then known as Dairy Crest), which also produces a wide range of dairy cheeses and butters, including Cathedral City, Clover and Utterly Butterly.

Bute Island is one of the original vegan cheese companies, in production since the late 1980s in its fully-vegan factory in Scotland. Its Sheese brand is also behind most of the UK supermarket 'own brand' vegan cheeses such as Morrisons and Tesco, as well as Sainsbury's and Waitrose.

Following the takeover Sheese's ethical rating dropped from 15 to 8.5.

Saputo Dairy has reportedly been accused of feeding its dairy cattle with soya grown in deforested areas of Brazil and the Amazonian rainforest, via US grain giant Cargill, according to Greenpeace.

6. Green & Black's (Mondelez)

Green & Black's was known as an ethical pioneer, becoming the first company with a Fair Trade certified chocolate bar in 1994. However, in 2005 it shocked supporters when it was bought out by Cadbury, which later became part of Mondelez.



Mondelez receives Ethical Consumer's worst rating for its policy on sourcing cocoa, an ingredient often linked to child labour and other workers rights issues, and in 2019 it was found to be illegally marketing its products to children. The company also owns the Cadbury's, Kenco and Terry's brands.

In 2016, Mondelez was criticised for buying palm oil - a common ingredient in chocolate bars - from the secretive palm oil trading company Olam, which has been linked to deforestation in Southeast Asia and Africa. In 2018 and 2020 the company was again criticised over the issue, with civil society organisations saying that it still had not addressed the problem of 'conflict palm oil' in its supply chains

Green & Blacks has also been criticised for dropping the Fairtrade and organic labels when it launched a new range in 2017, which is neither organic nor certified with the Fairtrade International certification scheme. The Velvet Edition has Mondelez International's own label, Cocoa Life certification and no organic content.

7. Pukka (Unilever)

Pukka is a B Corp that sells organic and Fair for Life teas. Since 2017, however, the company has been owned by the multinational Unilever. Although Unilever has taken some steps to clean up its act over the last decade, it remains the target of widespread criticism.

In October 2020, Kenyan tea workers filed a UN complaint over alleged human rights violations by a Unilever subsidiary. They stated that the company failed to offer adequate support or protection for workers who were attacked when ethnic violence broke out in Kenya following a disputed election in 2007. Workers say that they were not paid when the plantations were closed following the unrest. At the time, more than 10% of Unilever's global workforce was employed on the plantation. They say that Unilever has avoided redress ever since.

In 2019, the company was also accused by the Food and Allied Workers Union of hiring private security

guards who attacked striking workers. The workers claimed to have been attacked with rubber bullets and pepper spray while peacefully picketing.

Unilever owns the 'clean skincare' brand Ren, which



markets itself as free from the toxic chemicals parabens and phthalates, animal ingredients and "pore-blocking petrochemicals". It also owns Ben & Jerry's, which was the first ice cream company to use Fairtrade ingredients and is well known for its social activism.

8. Alpro (Groupe Danone)

Alpro may specialise in plant-based milks and yoghurts, but its owner Groupe Danone is far from ethical when it comes to human or animal rights.

Danone is the number one retailer of fresh dairy products globally, through its brands: Danone, Oykos, Activia, Danonino, Silk and Actimel. It has a 26% share of the global fresh dairy products market. The company continues to use factory-farmed animal products, linking it not only to animal rights but also climate issues. According to its most recent position paper on animal testing, it also conducts tests on animals.

Danone faces a global campaign over its unsafe marketing of baby milk formula. According to Baby Milk Action, the company targets health workers and sponsors health worker events and charities, violating international baby milk marketing standards. The World Health Organisation has provided guidance prohibiting the aggressive marketing of formula since 1981, over fears that it was undermining the importance of breastfeeding and risking the health and lives of babies and children.

In November 2021, Alpro's owner announced they were converting a dairy production plant in France into one which is solely dedicated to making oat milk products under the Alpro brand.

Danone also owns the Provamel, Soya Soleil and Silk brands, which offer vegan products.



9. Ecover and Method (SC Johnson)

Ethical brands Ecover and Method face an ongoing boycott call after they were bought out by SC Johnson

in 2017, over the parent company's links to animal testing.

Ecover and
Method are both
cruelty-free.
But SC Johnson
openly admits
to testing on
animals. The
company owns
other non-crueltyfree brands
including Duck,
Shout, Glade, Pledge

and Windex. Caroline Ruane from Naturewatch Foundation, which is behind the boycott call, said: "It's hugely disappointing to compassionate

shoppers when favourite brands compromise their cruelty-free credentials by selling out to multinationals that continue to benefit from animal testing."

In response to the boycott, Ecover and Method have committed to using their influence to convince SC Johnson to stop animal testing.

Ecover and Method's ethiscores have also significantly fallen from 11.5 and 12 respectively to just 5.5 due to the takeover. SC Johnson receives Ethical Consumer's worst rating for likely use of tax avoidance, environmental reporting, carbon management and reporting, pollution & toxics and supply chain management, as well as animal testing.

10. Oatly (10% Blackstone)

In 2020, Oatly prompted boycott calls after welcoming investment from the private equity firm Blackstone. We wrote about this at the time and reviewed their ethical rating score.

Blackstone's CEO and co-founder Stephen A. Schwarzman donated \$3.7 million dollars towards Trump's 2020 re-election campaign, propping up his Wall-Street donations. Schwatzman's donations single-handedly accounted for three-quarters of the contributions from individuals linked to the 31 major banks and investment firms in the US, over an 18 month period.

Blackstone has also been accused of facilitating Amazon deforestation through its stake in Hidrovias do Brasil. Hidrovias is said to be allowing the export of illegal timber through its shipping terminals, and to have been involved in the development of a road through the forest, enabling easier transportation of clear-cut timber and violating Indigenous rights.

The \$200 million investment in Oatly represents a 10% share in the company. However, Blackstone is a passive investor - meaning it has no management control over the brand.

Oatly also caused upset when it attempted to sue a small family business making oat milk in Cambridgeshire, UK, for trademark infringement in 2021. Oatly claimed that Glebe Farm's PureOaty brand name was too close to Oatly and that it used a similar blue packaging. The High Court judge ruled in favour of the UK farm saying he did not

see "any risk of injury to the distinctive character" of the Oatly brand. Glebe Farm is an oat farm run by brother and sister team Rebecca and Philip Rayner. You can buy their oat milk from them via their website.

They will also be included in our updated non-dairy milk guide later in 2022.



11. Innocent smoothies (90% Coca-Cola)

Innocent makes much of its ethical credentials, but the brand is 90% owned by Coca-Cola. The soft drink giant has been accused of everything from being complicit in violence against union members to contributing to a water crisis in El Salvador. The company is also the world's largest plastic polluter.

In the early 2000s, Coca-Cola faced extended lawsuits from the Colombian food and drink union Sinaltrinal, alongside its Colombian bottling partners. The suit alleged that the bottling company had directed paramilitary security forces who murdered, tortured and unlawfully detained trade union leaders. Coca-Cola



was never convicted.

In more recent years, its subsidiaries in Indonesia, Dominican Republic and the Philippines have all been accused of workers' right abuses, including anti-union violations.

The company has also repeatedly been criticised for siphoning

off vital water supplies in regions facing water shortages. The local Coca-Cola bottling company has been accused of being one of the "biggest industrial water guzzlers and alleged polluters" in El Salvador's region of Nejapa. According to one study, the country will run out of water within 80 years unless radical action is taken.

Coca-Cola also owns Costa Coffee, as well as a number of other soft drinks brands such as Fanta, Sprite, Monster Energy, and Appletiser.

12. Lily's Kitchen (Nestlé)

Lily's Kitchen
is a certified
B-Corp,
meaning that
it is legally
required
to balance
profitability
with impact. The
brand makes cat and
dog food and also has an organic range.

In April 2020, it was bought out by Nestlé, causing its Ethical Consumer rating to drop by a huge 12 points.

Nestlé is one of the most boycotted brands in the UK, over its unethical marketing of baby milk. The International Baby Food Action Network has previously found Nestlé to be responsible for more violations of the World Health Organisation's marketing requirements for baby foods than any other company. The WHO's marketing requirements were introduced after it was found that aggressive marketing of formula milk was undermining breastfeeding, thereby endangering infants and babies.

Nestlé has also been significantly criticised by US and Canadian Indigenous rights groups, over its over extraction of water, which they say "act beyond the boundaries of ecological protection and basic human dignity." The Council

of Canadians says that Nestlé has failed to obtain the free, prior and informed consent of local indigenous communities.

13. KVD Vegan Beauty (LVMH)

In January 2020, KVD Vegan Beauty was bought out by LVMH Moët Hennessy Louis Vuitton SA.



Although the brand itself is vegan, its new owner has been widely criticised for its use of fur, silk and leather.

In 2016, a PETA investigation found that crocodiles, killed for their skins used in LVMH handbags and luxury items,

were being kept in cruel conditions in Vietnam. The animal rights organisation described confined, dirty conditions,

and inhumane slaughter and skinning techniques. In 2019, after extended consumer pressure, LVMH published a 'responsible farming' standard for its crocodile skin suppliers. However, PETA dismissed the policy as inadequate.

KVD is cruelty-free. However, LVMH receives Ethical Consumer's worst rating on animal testing.

14. Linda McCartney (Hain Celestial)

Linda McCartney is a pioneer of vegan and vegetarian products, but its owner Hain Celestial, sells poultry and other meat-based products. The company appears to use factory-farmed meat across a wide range of

LINDA

0

& VEGETARIAN RED ONION &

products.

Hain Celestial also scores worst in a number of our ratings, including Climate Change, Environmental Reporting, Supply Chain Management and likely use of Environmental Reporting. Despite having a turnover of more than £1billion, the company is yet to report on its emissions or set a target

for emissions reductions in line with International Targets.

Linda McCartney Foods launched four plant milks in 2021.

15. Octopus Energy (20% Origin Energy)

Octopus Energy offers renewable energy tariffs, and is part owned by the largest investor of solar power in Europe. However, the company is also 20% owned by Origin Energy, a major fossil fuel company.



Origin Energy is the largest owner of natural gas-fired power stations in Australia, and continues to produce energy from coal, one of the most carbon intensive energy sources. Origin has received repeated criticism over controversial fracking projects.

In October 2020, the chairman of the company dismissed complaints from Indigenous elders regarding its exploration in the Beetaloo Basin, Australia. Elders claim that some traditional land owners have not been adequately heard, calling for negotiations over land rights to be paused. According to Renew Economy, the project could "single-handedly blow through Australia's emissions reduction targets."

In January 2021, The Guardian also reported that Origin had applied for permission to explore the Kati Thanda-Lake Eyre basin in Queensland, Australia, the previous July. The region

is part of one of the world's biggest free-flowing river systems. An independent report commissioned in 2019 by the Queensland government called for a ban on unconventional gas exploration in the area. Octopus Energy told us in May 2021: "Origin has indefinitely suspended all fracking-related exploratory activities."

Why not stock Ethical Consumer?



At the heart of the ethical consumer movement, since 1989. The UK's leading alternative consumer magazine, published 6 times a year.

For stockist enquiries: sasha@centralbooks.com



Cleaning products



longside the dishwasher and washing machine guides in this magazine, we have also updated our guides to the cleaning products used with them.

Dishwasher, washing-up and laundry detergents

are usually all made by the same companies, so you will see a lot of crossover in the brand lists, but also in the associated issues. These introductory pages are relevant to all three guides, and the company profiles have also been grouped together on page 26.

David Attenborough's influential Blue Planet II documentary sparked a huge public interest in reducing plastics. In this update, we have included several new brands which are focused on a refill model, or even packaging-free in the case of washing-up.

The guides themselves look closer at the packaging issues for each type of product, but here we give an overview on the industry-wide issues of what's wrong with plastic packaging, microplastics, biodegradability, palm oil, and animal testing, as well as how companies came out on carbon management.

Plastic packaging – Reduce and Reuse rather than Recycle

Of all the ethical issues surrounding household cleaning products, the most positive development over the last few years has been in the area of plastic packaging. Progressive companies are responding with plastic-free or plastic-lite household cleaning solutions.

Although plastic bottles are now widely collected for recycling in the UK, recent revelations from Greenpeace about UK plastic recycling ending up in incinerators or being dumped

abroad adds to the argument that reduction and reuse are the only sensible ways forward.

Many companies, including mainstream ones, have started to increase the recycled plastic content of their bottles and packaging. Some companies are even using plant-based plastic. But whilst both of these may be better than using virgin plastic, the more sustainable solution is to produce less single-use plastic, full stop.

Companies and consumers need to prioritise refilling and reusing over recycling.

The old adage of Reduce, Reuse, Recycle needs to change to Refuse, Reduce, Reuse and Refill. Only when those options are exhausted opt for Recycle.

Cleaning products

For cleaning products, we noted three main innovations for conscious consumers:

- refills
- bulk buying (less plastic per millilitre of liquid)
- alternative products (packaging-free products)

Plastics inside your cleaners

In 2020 we began rating companies on their policies on micro and liquid plastics or polymers, after a report was released by Codecheck about hidden polymers in cosmetics. We are now applying this same rating to companies making household cleaning products. Ruta Almedom at Codecheck told us:

"In the EU and UK, surfactants used in cleaning products have to be biodegradable. Interestingly all other substances (such as liquid polymers and microplastic) which are not biodegradable, which are even persistent, do not fall under this rule. And there is no intention yet to implement a rule for those. [Polymers'] job is often to merely make a detergent look more opaque or milky, or even just as a 'filling' or bulking agent which makes the product look more than it really is."

Rating for microplastics and liquid polymers

- Liquid polymers found in ingredients: Ecozone, Fill Refill, SC Johnson (owner of Ecover and Method), Smol.
- No clear statement found: Astonish, ecoLiving, EcoVibe, McBride, Prism (Eco-Max), Procter & Gamble, Reckitt Benckiser, Unilever.
- No statement found: ATTITUDE, Easy, Splosh.
- Companies that got a best rating: Bentley Organic, Bide, Bio-D, Ecoleaf, Friendly Soap, Faith in Nature, Greenscents, Miniml, Planet Detox, Sesi, Sodasan, Sonett.

See also our feature on the microfibres that can be released by your clothing, on p34.

Surfactants and biodegradability

'Surface-active agents' (surfactants) are the main active ingredient in detergents. They work by keeping dirt suspended in the water. Surfactants can be made from plant oils such as coconut oil, or



sugar, or can be synthesised from waste materials from the petroleum industry. EU law requires that surfactants used in domestic detergents must be aerobically biodegradable (it will biodegrade if oxygen is present) and break down by 60% within 28 days.

The main surfactant used by the detergent industry is LAS (Linear Alkylbenzene Sulfonate) which is derived from crude oil and is 'ultimately biodegradable' but not 'anaerobically biodegradable' (i.e., it will not biodegrade unless oxygen is present). The alternative surfactants used by companies such as Bio-D are plant-based and 'readily' biodegradable.

Remember though, as mentioned above, only the surfactants have to pass biodegradability tests. There may be other ingredients such as liquid polymers used which would not meet the tests, and ideally a company should have a clear statement against these.

Palm oil in your cleaners

We have systematically rated companies on their palm oil use since 2009. By 2016, palm oil had become such a big public concern that we created a column on our tables just for that. 400 global companies made commitments, in 2010, to become deforestation-free by 2020, but that hasn't happened. This year we've made the rating harsher on large companies, so they have to do a lot more than just having certified ingredients in order to get a Best rating.

The upshot of this is, no large companies in these guides were able to score a best rating for palm oil. The two that came closest were Procter & Gamble, and Unilever, as they listed all the mills they bought from, but both lists contained some of the most disreputable producers.

Most companies in these guides are much smaller and the requirements for a

Surfers Against Sewage Beach Clean, Perranporth.

CAMPAIGNING AGAINST PLASTIC

There are loads of groups doing this but here are a noteworthy few:

- **Greenpeace** campaigning to cut single-use plastic by 50% by 2025 and for a deposit return scheme for drinks bottles
- Ellen MacArthur Foundation promotes a circular economy for plastic in which it never becomes waste
- Plastic Soup Foundation campaign to stop plastic pollution at its source and focus on the relationship between plastics and human health, such as microplastics
- Surfers Against Sewage fight the plastic pollution that blights beaches and the ocean by tackling the throwaway culture and organising beach cleans

best rating are therefore simpler.

- Three were palm oil free (Bide, Greenscents, Planet Detox) with Greenscents actually being certified as palm oil free, by the International Palm Oil Free Certification Trademark POFCAP.
- Several others (Bio D, Faith in Nature, Fill, Miniml, Sesi, Sodasan, and Splosh) scored our best rating for stating that all of their palm ingredients, including derivatives, were certified by the RSPO.

Several small or medium companies scored a worst rating if they had no information on palm-based ingredients, or if they only seemed to use certified palm in one brand but not another, or if they talked about palm oil but not derivatives: Astonish, ATTITUDE, Bentley, Easy, ecoLiving, EcoVibe, Ecozone, Prism, and Smol.

For more information on palm oil and what ingredients to look out for, see www.ethicalconsumer.org/palm-oil

Carbon rating

Since the last guide to household cleaning products, we have introduced a new Carbon Management and Reporting rating which appears in the Climate Change column on the score tables. We expect companies to be taking meaningful steps to address their key emissions; to be reporting on emissions including those in their supply chain; and to have set emission reduction targets in line with international climate agreements. Small companies could score a best rating if they showed an understanding of their main climate impacts and explicitly discussed ways to reduce them.

In these guides Bide, Bio-D, Fill Refill, Faith in Nature, Miniml, Reckitt Benkiser, Procter & Gamble, SESI, Sodasan, Splosh, Smol, and Unilever scored best ratings for Carbon Management and Reporting.

Astonish, Easy, Surcare, ecoleaf, Ecover, Method and Sonett all scored worst ratings.

Animal testing

Although the testing of 'finished' household products on animals has been banned in the EU since 2015, the testing of ingredients is still allowed.

We have recently introduced an exemption for small companies so they don't have to have a fixed cut-off date (FCO) to get a best rating. A FCO is a specific date, chosen by the company, from which none of its ingredients have been tested on animals. The exemption was given because creating an FCO can require resources that some smaller organisations may not have. Now a small company can get a best rating if it:

- states that none of its products or ingredients are tested on animals and
- has either a narrative explaining how it ensures this, or has all products certified by an animal rights organisation.

Small companies can also score a middle rating if they have a statement against animal testing (just saying 'cruelty-free' isn't considered explicit enough) or are certified by an animal rights organisation.

The following brands scored best ratings for Animal Testing: Astonish, ATTITUDE, Bio-D, Bide, ecoleaf, Ecozone, Faith in Nature, Fill Refill, Greenscents, Miniml, SESI, Smol and Sodasan. The strongest were companies whose entire product range was assured by one of the following certification schemes:

- Cruelty-Free International (Leaping Bunny)
- PETA (Beauty without Bunnies)
- Vegan Society.

Keep an eye out for these logos when shopping:







The entire range certified brands were ATTITUDE, Astonish, Bio-D, ecoleaf, Ecozone, Faith in Nature, Fill Refill, Greenscents, Sodasan and Smol.



Washing-up liquid

Is it time to stop buying washing-up liquid in single-use plastic bottles?

MACKENZIE DENYER looks for innovative alternatives in a market dominated by single-use plastics.

ashing-up liquids come in all colours of the rainbow but finding a truly ethical option is not easy. This shopping guide unpicks a market littered with plastic packaging, pollution and toxics. It also takes a closer look at certifications, and innovations that have the potential to eliminate the need for plastic packaging all together. Our ratings on companies' animal testing and palm oil are discussed on p12 and 13.

Plastic packaging

As household cleaners go, your washing-up liquid is called into action more than most. The mainstream industry's stubborn preference for small single-use plastic bottles is obvious in any UK supermarket, with consumers encouraged to buy small quantities of cheap washing-up liquid regularly rather than promoting sustainable solutions.

For washing-up products, we noted five main innovations for conscious consumers: refills, bulk buying, concentrates, alternative products and make your own.



Refills

Using refill stations, or purchasing refill products, significantly reduces the plastic impact of your washingup purchases. Once a fringe ethical phenomenon, more and more shops and companies are now offering refills. And it's not just health food shops, alternative supermarkets and zero waste stores. In the months before the Covid-19 pandemic, three mainstream supermarkets - M&S, Asda and Sainsbury's - launched refill station trials. Although these appear to have been limited to Ecover products and have yet to be rolled out nationwide, it is a hopeful sign of things to come.

We've also seen a boom in consumer interest in refill-focused companies, with several subscriber requests prompting the addition of Splosh, SESI, Fill Refill and Miniml to this shopping guide.

Fill and Miniml sell bulk refill sizes directly to consumers, while SESI has a network of refill stations and Splosh send concentrated refill pouches (which you can return to them for recycling) in the post. All of these companies were awarded a positive Company Ethos mark for their focus on refills.

Buying in bulk

Many other companies included in this guide also offered bulk sizes (2 litres to 20 litres) to consumers – ATTITUDE, Bio D, ecoleaf, Eco-max, Ecover, Faith in Nature, Greenscents, and Sonett.

Although the plastic impact of bulk purchasing is lower than buying individual bottles, only Faith in Nature and Greenscents containers can be returned for reuse.

You can also look for bulk containers made from recycled plastics such as

Bio-D's 5l bottles (pictured) or other innovative solutions such as Greenscents' biopolymer bottles made from sugar cane waste.

A recent Which? report stated that large bottles of household cleaning products used 47% less plastic and needed less space to be transported.

Both refills and bulk purchases offer much more suds for your sterling. Most 20l bottles of washing-up liquid cost between £30 and £45 (£1.50-£2.25 per litre) and 5l bottles range from around £10.50-£14 (£2.10-£2.80 per litre). For comparison, a litre bottle of Fairy washing-up liquid costs £2.23 from Tesco.

However, the most ethical bulk washing-up products covered in this guide, produced by Greenscents, which are certified as organic, vegan and cruelty-free, cost significantly more.



Concentrates

The main ingredient in all washingup liquids is water. Refilling with a concentrated solution that you dilute at home significantly reduces the amount of water being unnecessarily transported around and therefore cuts down on carbon emissions. Plus, they use less packaging.

Which? magazine assessed the environmental impact of different household cleaning products and found that concentrated products used 75% less plastic packaging and 97% less water. The report also found that refill pouches, like those sold by Splosh, used 85% less plastic.

Once a fringe ethical phenomenon, more and more shops and companies are now offering refills.

The following companies sold dilutable concentrated washing-up liquid – Splosh (1.2 litre concentrated refill pouches) and Bide (also has 100% recycled or compostable packaging).

Alternative products

Even when bought in bulk or at a refill station, in its liquid form, washing-up detergent necessitates a reliance on plastic packaging to some extent. Promisingly, we have found a number of alternative products that offer a completely plastic-free solution to your dishwashing needs.

EcoLiving, ecovibe, Planet Detox and Bide all offer washing-up soap bars which circumnavigate the need for plastic packaging. You can either apply the soap directly to your dishes, or rub the bar with a cloth, sponge or brush until soapy. Although these products don't come cheap, starting at £5.65 per bar, they offer a really interesting solution to the issue of plastics.

Planet Detox also offered a washingup powder which was simply sprinkled into your washing-up bowl as you fill your sink.

We have awarded a whole positive Product Sustainability mark to these four companies for offering innovative plasticfree products. It should be noted that there are a number of other dishwashing soap bar brands available online.

Make your own

The other option for consumers looking to reduce their plastic waste is making your own washing-up liquid. If you haven't tried before, it is well worth having a go. DIY dishwashing recipes can be cheap, effective and ethical. There are a whole host of tried and tested recipes available online.

Most of the more sophisticated (and effective) DIY recipes contain soda

crystals, castile soap, white vinegar and glycerine which can all be purchased online or at specific high-street shops. Be aware though that glycerine can be derived from palm oil, or animal fat. In order to make the most eco-friendly

washing-up liquid, look for ingredients that are palm oil free, vegan and certified as cruelty-free and organic if possible.

Bear in mind that your homemade concoctions won't make as many suds as you are used to because they don't contain the foaming agent sodium lauryl sulphate, but they will get your dishes clean.

Is my washing-up liquid...

... vegan?

Almost all of the products in this guide are either marketed or certified as vegan washing-up liquids. Only Easy, Fairy and Surcare do not claim to be vegan, which begs the question, what makes a washing-up liquid not vegan? Plant Based News highlights seven ingredients used in household cleaners that can be derived from animal products: Oleyl alcohols, tallow, lanolin, caprylic acid, animal lecithin, animal glycerol, and stearic acid.

We have awarded half a Product Sustainability mark to all products marketed as vegan and a whole mark to those whose vegan claims are certified by a third party. They are both marked with a [Vg] on the score table.

... tested on animals?

The other important animal rights consideration for ethical consumers is animal testing.

The following brands scored best ratings for their Animal Testing policy: Astonish, ATTITUDE, Bio-D, Bide, ecoleaf, Ecozone, Faith in Nature, Fill Refill, Greenscents, Miniml, SESI and Sodasan.

Those whose entire product range was certified as cruelty-free by Leaping Bunny were ATTITUDE, Astonish, Bio-D, ecoleaf, Ecozone, Faith in Nature, Fill Refill and Greenscents.

... organic?

Only two products in this guide were certified as organic, Greenscents and Bentley Organics. They are marked on the score table with [O]. Several companies noted that they used some organic ingredients such as organic essential oils or coconut oil, a number of these even marketed their products as organic. Consumers should always look for formal certification from a third party such as the Soil Association to ensure all possible ingredients come from organic sources.

MARIGOLD VERSUS MACHINE

Take a look at our dishwasher guide where we compare the carbon impact of handwashing and machine washing.



Washing-up liquid

	USING THE TABLES	as)	E	nvi	ronn	nen	t	An	ima	ıls		P	eop	le			Po	olitio	tics		+	ve	USING THE TABLES
	Ethiscore: the higher the score, the better the company. Scored out of 14. Plus up to 1 extra point for Company Ethos and up to 5 extra points for Product Sustainability. Green (good) = 12+ Amber (average) = 11.5-5 Red (poor) = 4.5-0 ■ worst rating O = middle rating	Ethiscore (out of 14 + 6 extras)	Environmental Reporting	Climate Change	Pollution & Toxics	Habitats & Resources	-1	Animal Testing	Factory Farming	Animal Rights	Human Rights	Workers' Rights	Supply Chain Management	Irresponsible Marketing	Arms & Military Supply	Controversial Technologies	Boycott Call	Political Activity	Anti-Social Finance	Tax Conduct	Company Ethos	Product Sustainability	Positive ratings (+ve): Company Ethos: ★ = full mark ☆ = half mark Product Sustainability: Various positive marks available depending on sector.
	= best rating/no criticisms found	hisco	viron	mate	llutio	ıbitat	Palm Oil	imal	ctory	imal	ıman	orker	pply	odsə	ms &	ntro\	ycott	litica	ti-So	x Cor	mpai	oduci	Best Buys are highlighted in blue
	BRAND	益	핍	ij	9	Ε̈́Η	Ра	An	Fa	An	로	š	Su	ΤÏ	Arı	ပိ	B	Ъ	An	Ta	ပိ	Pro	COMPANY GROUP
&	Bide [Vg, S]	16.5																			*	1.5	Bide Planetary Services Limited
&	Greenscents [Vg, O]	16.5		0																	*	2	Greenscents Ltd
&	Bio-D [Vg]	16																			*	1	Bio-D Company
	Bentley Organic [Vg, O]	15		0			•	0													*	2	Bentley Organic Limited
_	Faith in Nature [Vg]	15											•								*	1	Faith in Nature Ltd
⊗	,	15											0								*	0.5	The Friendly Chemical Co Ltd
⊗	SESI [Vg]	15											0								*	0.5	SESI Food & Household Refill LLP
&	Fill Refill [Vg]	14.5			0								0								☆	1	Ideal Manufacturing Ltd
	Planet Detox soap bar [Vg, S]	14		0	0			•					0								*	1.5	Planet Detox Limited
	Sodasan [Vg]	13.5	•	0	•																*	1	Sodasan Verwaltungs GmbH
	ATTITUDE [Vg]	13		0	0		•						•								*	1	9055-7588 Québec Inc
⊗	ecoleaf by Suma [Vg]	13	•	•			0						0								*	1	Triangle Wholefoods Collective
	Splosh [Vg]	13			•			0					•								*	0.5	Splosh Limited
	Ecoliving soap bar [Vg, O, S]	12.5		0	•	•	•	0					•								*	2.5	Ecoliving Trading Limited
	Ecozone [Vg]	12.5		0	•		•						•								*	1	Ecozone (UK) Ltd
	Astonish [Vg]	12	0	•	0		•						•								*	1	Astonish Holdings Ltd
	Sonett [Vg]	11	•	•	0		0	0					•								☆	1	Stiftung Sonett
	Eco-Max [Vg]	9.5	•	0	•		•	•					•									1	Prism Care Corporation
	Easy	9	•	•	•		•	0					0										Easy Newco Limited
	ecovibe soap bar [Vg, O, S]	7	•	0	•	•	•	•	•	•			•			0						2	EcoVibe Online Limited
	Surcare	7	•	•	•		•	•					•							•			McBride plc
	Ecover [Vg]	4	•	•	•		•	•			•		•				•	•	0	•		0.5	SC Johnson & Son Inc
	Method [Vg]	4	•	•	•		•	•			•		•				•	•	0	•		0.5	SC Johnson & Son Inc
	Fairy	3	0		•	•	•	•			•	•	•	0		0		•	0	•			Procter & Gamble Company

All the research behind these ratings is available for subscribers to see on the score tables on **www.ethicalconsumer.org**Definitions of all the categories are at www.ethicalconsumer.org/our-ethical-ratings [Vg] = vegan [S] = plastic free [O] = organic



Pollution & toxics

Given that washing-up liquid finds its way down into the drains and eventually into our waterways, you might think it self-evident that these products should not contain substances that could harm the environment. But most mainstream washing-up liquids contain petrochemical surfactants, whose biodegradability is questionable (see page 12) and synthetic fragrances (see page 23).

We expected all household cleaning brands to have a clear policy against the use of three particularly nasty chemicals – triclosan, parabens and phthalates. In total eleven of the companies rated received our best rating for their toxic chemicals policy.

The issue of microplastics and non-biodegradable liquid polymers was also considered (see page 12 for more detail). Companies which lacked a clear policy around the use of these materials lost half a mark under the Pollution & Toxics category. We also searched companies' websites for commonly used non-biodegradable liquid polymers and found that three companies, SC Johnson,

Ecozone and Fill Refill actually used these substances in their products!

Antibacterial washing-up liquids are quite common in the mainstream brands, but they are no more effective against germs, including COVID-19 than standard washing-up liquid and may contribute to antibiotic resistant bacteria.

SUPERMARKET OWN BRANDS

Supermarkets are a big player in the washing-up liquid market in the UK, with nearly a third of us using supermarket own brands in 2019. Although we have not included the ethical ratings of supermarkets in this guide, given that our best scoring national supermarket (M&S) receives an Ethiscore of 6/20, it is safe to say that buying dishwashing products from the high scoring companies in this guide is a better ethical option, although the prices offered by supermarkets make them tempting!

Our latest ethical guide to supermarkets is available on our website.

BEST DE BUYS

Our Best Buys are the highest scoring brands offering solutions to the issue of single-use plastics, as well as receiving a best rating for animal testing:

Greenscents, Bide, Bio-D, SESI, Miniml, Fill Refill and ecoleaf.

SESI, Miniml and Fill Refill have a refill business model.



WHAT TO BUY

- Is it a refill product? If you want to cut out unnecessary packaging and plastic then choosing a refill product is a good way to go.
- Is it plastic free? Several companies now offer completely plastic-free products which are well worth a try.
- Is it palm oil free? At its most unsustainable, palm oil is linked to massive deforestation and serious violations of human rights. Look for brands that commit to sourcing palm oil sustainably or avoid it completely.

WHAT NOT TO BUY

- **Does it contain toxics?** The long and complex ingredients lists of household products often include toxic chemicals. These are bad for the environment as well as health. The best companies will have clear policies against the use of toxic chemicals such as triclosan, parabens or phthalates.
- Is it using animal testing? Although animal testing for finished household products is banned in the UK, lots of companies still use ingredients that are tested on animals. If you want avoid animal testing, we'd advise only buying from companies that ensure ingredients they source aren't tested on animals. ■



Plastic-free washing-up soap bars by **Planet Detox** and **ecoliving**.

Bentley Organics was a high-scoring organic-certified brand, however it was not considered to be addressing the issue of plastic packaging.

Also, we would recommend **Faith in Nature** and **Splosh** for their bulk or refill products.

Best Buys are decided by the editorial team based on the research we have undertaken, the scoring system and the unique insight into the issues that our editorial team has. 9 times out of 10 this will be the brand (or brands) that are top of the table but sometimes an ethical company which is truly innovative scores less well on our rigid scoring system and we use the Best Buy and Recommended section to acknowledge this. A company cannot be a Best Buy if it scores worst for Supply Chain Management.



Procter & Gamble's **Fairy** is the lowest scoring brand in this shopping guide and demonstrated poor policy in key areas such as palm oil sourcing, animal testing and Supply Chain Management.

Laundry detergent



here are lots of things to consider if you want to do laundry in the most eco-friendly way. This guide, however, focuses on the sustainability credentials of the detergent products we use, and the companies that make them.

Packaging is an increasingly popular and important issue, so we weigh up the options, from plastic bottles to soluble pods, and lay out the different types of refill models available.

It's great to see so many more options

A fully referenced version of this Product Guide is on our website

to minimise plastic waste, and below we look at refill-focused businesses, bulk buying and refill stations.

But plastic doesn't just appear in packaging – it can also be inside the products. On page 12 we discuss which detergent brands are paying attention to microplastics and liquid plastics, which are widely used in the household and personal care industry.

How often you wash your clothes, what temperature, and how you dry your laundry will have the most impact, and can be explored in our guide to washing machines p28.

We also find out which companies and products are vegan, as increasing numbers of people want to avoid ingredients from animal farming and the associated high-carbon emissions. We now assess all companies' on their overall approach to carbon management too. See page 13.

Biodegradability is an issue across our cleaning product guides, as these products obviously end up in our wastewater. Find out more on page 12. We have updated the way we rate companies for palm oil too and you can read more about this on page 12 too.

Packaging and refills – who does what?

Most laundry liquid still comes in singleuse plastic bottles. Another option for laundry liquids is pods or pouches. See the dishwasher detergent guide on page 19 for what's wrong with pods and pouches. Suffice to say, none of these packaging options are recommended.

Laundry powder usually comes loose or as tablets in a cardboard box, which, if not from a recycled source, is at least

renewable and biodegradable.

But new in this guide are several companies which gained a Company Ethos mark for having a business model that was all about refills. All have gone beyond the first step of the 'waste hierarchy' of Reduce, Reuse, Recycle.

Refill focused businesses

- SESI has refill stations for its laundry liquid in zero waste, farm and wholefood shops all over the UK, and picks up the 5l and 20l containers for reuse. Use their 'Find a Stockist' page to search your area. https://sesi.org.uk/refills/find-a-stockist.
- Fill Refill sells bags which you can return to them for refilling with laundry liquid (5l or 10l) or powder (10kg). Or they sell glass bottles you can refill at stations around the country (www.fillrefill. co/stockists). For more info see our Companies behind the brands on p26.
- Miniml sells 5l and 20l containers which customers can return (at their own cost) for reuse. Or refill from stockists. (https://minimlrefills.co.uk/apps/storelocator).
- Splosh posts out concentrated refill pouches of laundry liquid (which they say reduce plastic by 95%) that can be returned and will either be reused or reprocessed for future products.

Bulk options

Of the brands which mainly sell singleuse bottles, some offer bulk sizes that you can use to refill, using less plastic per ml. Bulk sizes are often much cheaper per ml too, but the outlay on the biggest sizes can be a bit much for you alone, or might take you years to get through, unless you share with others.

 ATTITUDE, Bio-D, ecoleaf, Eco-max, Ecover, Faith in Nature, Greenscents, Sonett.

Of these only Faith in Nature and Greenscents take the bottles back for reuse.

Refill stations

Several of these bulk brands are also available from refill stations in alternative shops around the country. Some list these online so you can search for one near you. Some supermarkets have even experimented with refill stations.

- Bio-D https://biod.co.uk/stockists/ stores/refills
- Ecover www.ecover.com/storelocator
- Faith in Nature www.faithinnature. co.uk/article/faith-in-nature-refill-stations
- ecoleaf and Greenscents both used in refill stations but no list found.

Vegan brands

Our Company Ethos scores highlight the vegan companies which use no animal ingredients right across their business.

Our Product Sustainability marks also show which individual products are vegan. Most of the products in this guide are either marketed or certified as vegan. They are marked with [Vg] on the score table. It was only the big companies at the bottom of the table that did not claim to be vegan, Unilever, Procter & Gamble, McBride, Reckitt Benckiser, SC Johnson and Easy.

Cruelty-free brands

Company Ethos scores also show which companies are certified as cruelty-free. These were ATTITUDE, Astonish, Bio-D, ecoleaf, Ecozone, Faith in Nature, Fill Refill, Friendly Soap, Greenscents and Smol.

We have introduced a new exemption in the Animal Testing column for small vegan companies which may not be certified but are clearly committed to avoiding animal testing. See p13.

What are all these ingredients?

Enzymes

Biological detergents contain enzymes that break down protein, starches and fat.

Taken from microorganisms such as
algae or bacteria,
these enzymes are
naturally occurring
and biodegradable.
Under testing,
enzyme-containing
('biological')
detergents are better

at removing stains and are more effective at low temperatures, compared with non-biological detergents.

Those with sensitive skin who are concerned about enzymes can look for the Allergy UK 'Seal of Approval', which indicates products efficient at reducing or removing allergens, or with a significantly reduced allergen or chemical content. The Allergy UK-approved laundry products in this guide are: Bio-D, Ecozone, Ecover Zero, Fill Refill and Surcare.

Perfume and fragrances

Synthetic fragrances are used in most mainstream detergents. The word 'Fragrance' or 'Parfum' on a label represents an undisclosed mixture of various scent chemicals and ingredients, potentially including hormonedisrupting phthalates, synthetic musks, and ethylene oxide. Fragrance mixes have also been associated with allergies, dermatitis and respiratory problems. Alternative products are commonly either fragrance-free or they use essential oils.

Optical brighteners

Optical brighteners make clothes look cleaner than they are by using chemicals called stilbenes which reflect light. However, they do not biodegrade. They pass through the sewage treatment works and are easily detected in our rivers and seas. Stilbenes are also suspected hormone disruptors, are toxic to fish, and may cause allergic reactions when in contact with the skin. Eco detergents don't tend to use optical brighteners which is why they don't perform well in Which? tests where 'whiteness' is a ratings category.

Surfactants and biodegradability

See page 12.



HISTNG THE TARLES

Laundry detergent

	USING THE TABLES	(SE	E	nvi	roni	men	t	Ar	nima	als		P	eop	le			P	Politics			+	ve	USING THE TABLES
	Ethiscore: the higher the score, the better the company. Scored out of 14. Plus up to 1 extra point for Company Ethos and up to 5 extra points for Product Sustainability. Green (good) = 12+ Amber (average) = 11.5-5 Red (poor) = 4.5-0 • = worst rating	Ethiscore (out of 14 + 6 extras)	Environmental Reporting	Change	Pollution & Toxics	Habitats & Resources		esting	Factory Farming	ights	ights	Rights	Supply Chain Management	Irresponsible Marketing	Arms & Military Supply	Controversial Technologies	Sall	Activity	Anti-Social Finance	uct	/ Ethos	Product Sustainability	Positive ratings (+ve): Company Ethos: ★ = full mark ☆ = half mark Product Sustainability: Various positive marks available depending on sector.
	O = middle rating = best rating/no criticisms found	thiscor	nvironm	Climate Change	ollution	abitats	Palm Oil	Animal Testing	actory F	Animal Rights	Human Rights	Workers' Rights	upply C	respon	rms & N	ontrove	Boycott Call	Political Activity	nti-Soci	Tax Conduct	Company Ethos	roduct 9	Best Buys are highlighted in blue
	BRAND	ü	面	ਹ	ď	I	صّ	₹	щ	₹	I	>	S	Ä	₹	ŭ	ā	ď	₹	ř	ŭ	Ē	COMPANY GROUP
&	Bide [Vg, S]	16.5																			*	1.5	Bide Planetary Services Limited
&	Greenscents [Vg, O]	16.5		0																	*	2	Greenscents Ltd
&	Bio-D [Vg]	16																			*	1	Bio-D Company
&	Friendly Soap [Vg, S]	16		0									0								*	2	Friendly Soap Ltd
	Faith in Nature [Vg]	15											•								*	1	Faith in Nature Ltd
&	Miniml [Vg]	15											0								*	0.5	The Friendly Chemical Co Ltd
&	SESI [Vg]	15											0								*	0.5	SESI Food & Household Refill LLP
&	Fill Refill [Vg]	14.5			0								0								☆	1	Ideal Manufacturing Ltd
	Planet Detox [Vg, S]	14		0	0			•					0								*	1.5	Planet Detox Limited
	Sodasan [Vg]	13.5	•	0	•																*	1	Sodasan Verwaltungs GmbH
	ATTITUDE [Vg]	13		0	0		•						•								*	1	9055-7588 Québec Inc
&	ecoleaf by Suma [Vg]	13	•	•			0						0								*	1	Triangle Wholefoods Collective
	Smol [Vg, S]	13	0		•		•						•								*	1.5	Smol Limited
	Splosh [Vg]	13			•			0					•								*	0.5	Splosh Limited
	Ecozone [Vg]	12.5		0	•		•						•								*	1	Ecozone (UK) Ltd
	Astonish [Vg]	12	0	•	0		•						•								*	1	Astonish Holdings Ltd
	Sonett [Vg]	11	•	•	0		0	0					•								☆	1	Stiftung Sonett
	Eco-Max [Vg]	9.5	•	0	•		•	•					•									1	Prism Care Corporation
	Easy	9	•	•	•		•	0					0										Easy Newco Limited
	Surcare	7	•	•	•		•	•					•							•			McBride plc
	Ecover [Vg]	4	•	•	•		•	•			•		•				•	•	0	•		0.5	SC Johnson & Son Inc
	Method [Vg]	4	•	•	•		•	•			•		•				•	•	0	•		0.5	SC Johnson & Son Inc
	Ariel	3	0		•	•	•	•			•	•	•	0		0		•	0	•			Procter & Gamble Company
	Bold	3	0		•	•	•	•			•	•	•	0		0		•	0	•			Procter & Gamble Company
	Daz	3	0		•	•	•	•			•	•	•	0		0		•	0	•			Procter & Gamble Company
	Fairy	3	0		•	•	•	•			•	•	•	0		0		•	0	•			Procter & Gamble Company
	Woolite	2	0		•	0	•	•	•	•	•	•	0	•				•	0	•			Reckitt Benckiser Group PLC
	Persil	0.5	0		•	•	•	•	•	•	•	•		•		•	0	•	0	•			Unilever PLC
	Surf	0.5	0		•	•	•	•	•	•	•	•		•		•	0	•	0	•			Unilever PLC

All the research behind these ratings is available for subscribers to see on the score tables on **www.ethicalconsumer.org**Definitions of all the categories are at www.ethicalconsumer.org/our-ethical-ratings [S] = plastic-free packaging [O] = organic [Vg] = vegan

Best Buys are decided by the editorial team based on the research we have undertaken, the scoring system and the unique insight into the issues that our editorial team has. 9 times out of 10 this will be the brand (or brands) that are top of the table but sometimes an ethical company which is truly innovative scores less well on our rigid scoring system and we use the Best Buy and Recommended section to acknowledge this. A company cannot be a Best Buy if it scores worst for Supply Chain Management.

LOW-IMPACT LAUNDRY

If you're looking to reduce the environmental impact of your laundry, some or all of the following can help:

USING THE TABLES

- Wash at 30°C.
- Wash less! Air your clothes after wearing to make them last longer, and wait for a full load.
- Try soapnuts or making your own.
- Dry laundry on the line or clothes horse, not in a tumble dryer.

Alternatives to buying laundry detergent

Leaving out the detergent altogether is the greenest option for laundry. The movement of water and clothes inside a washing machine is enough to release some dirt and freshen up a lightly soiled load. However, water alone cannot compete with detergents when it comes to stain removal.

Soapnuts

Soapnuts contain a completely natural detergent called saponin, and can be composted after use. Soapnuts come from the soapnut tree which grows naturally in India and Nepal, so are a renewable resource. Anecdotal advice suggests that they only work at 30°C if you boil them for 10-20 minutes first.



Wash balls

Wash balls are plastic balls filled with pellets which claim to unleash 'ionic cleaning power' so you don't have to use detergent. They are fragrance-free and rinse cycles aren't needed as there is no traditional detergent to wash away. Ecozone's Ecoballs claim to be reusable for up to 1,000 washes.

There has been much debate about whether they actually work or not or

whether they are any more effective than plain water.

Which? tested wash balls in 2009. They found that they washed less effectively at 30°C than traditional laundry detergents. Most barely cleaned better than water alone. In every case in their tests, the wash balls removed more dirt with extra help from stain removers.

Make your own

A quick and easy way to ensure a more ethical wash is to make your own. This is not only cheaper than buying ready-made detergent, but also easy to do. There are multiple recipes online for laundry powder which are based on a few simple and easily available ingredients:

- liquid soap flakes
- washing soda or soda crystals
- borax substitute
- essential oils (if not already included in the bar soap)
- oxygen booster (optional).



Our Best Buys are all vegan and cruelty-free and in some way reducing

- Three use a refill model: Miniml, SESI and Fill Refill.
- Bide and Friendly Soaps' packaging is compostable.
- Bio-D, ecoleaf and Greenscents are available in bulk sizes or from refill stations. Greenscents are also certified





We also recommend Faith in Nature. You can return 5l and 20l containers to them freepost, for reuse and remanufacture.

Planet Detox is also recommended and uses plastic-free packaging.

BRANDS TO AVOID

The big brands are way behind in terms of packaging, toxic chemicals and animal testing. We suggest avoiding brands from Procter & Gamble (Ariel, Bold, Daz, Fairy), Unilever (Persil and Surf) and Reckitt Benckiser (Woolite).

WHAT TO BUY?

- Is it available as a refill? Options to avoid using single use plastic packaging are now much more widely available, in zero waste, wholefood and farm shops all over UK.
- Is it cruelty-free and vegan? Although animal testing for finished household products has been banned in the UK, lots of companies still use ingredients that are tested on animals. Go for a company with a clear cruelty-free policy and one that doesn't use any animal ingredients.

WHAT NOT TO BUY?

- Does it contain toxics? The long and complex ingredients lists of household products often include toxic chemicals. These are bad for the environment as well as health.
- Does it contain palm oil? At its most unsustainable, palm oil is linked to massive deforestation and serious violations of human rights. Look for brands that commit to sourcing palm oil sustainably or avoid it completely.

Cleaning products

Companies behind the brands

Reckitt Benckiser owns Finish dishwasher detergent (and other big consumer brands including Bonjela and E45). It has been criticised on numerous occasions for false marketing. One Financial Times article called Reckitt Benckiser an "expert at selling products that seem to deliver less than they promise." The company falsely claimed some products eased joint pain and stiffness; falsely claimed a pharmaceutical product was safer for children than its competitors' products; and, during coronavirus, was accused of falsely implying that its products offered better protection than its competitors. In 2020, the company was fined after a worker's arm was crushed in a bottling machine in the UK. It was also accused by Unite the Union of overworking staff.

Bide is a new entry and has shot to the top of the Ethiscore table. It scored best in every category. Bide lacked a fixed cut-off date but had a statement against animal testing and clarified how it ensured this: it only sources from one supplier, and that supplier is Leaping Bunny certified.

It works with employment charities to recruit people to work at home, such as Working Chance, which works with women who have convictions to find employment. Bide sees its home manufacturing roles as a way for people to get work experience to help them secure future employment (and earn a living wage in the meantime).



ECOVER AND METHOD



Ecover and Method were the best of the widely available brands but, since their takeover in 2018, their score has dropped from 11.5 to 4 and they have a boycott call against them for being owned by a non cruelty-free company, SC Johnson. We therefore felt unable to continue to recommend them as a brand to buy.

Although Ecover and Method have some good policies, SC Johnson got worst ratings for Palm Oil Sourcing, Environmental Reporting, Likely Use of Tax Avoidance Strategies, and Pollution & Toxics. SC Johnson had operations in five oppressive regimes, didn't disclose director pay, and was involved in lobbying.

In January 2021, Ecover had to issue a product recall for two batches of its 1.5 litre Zero% laundry liquid, which had been on sale since November 2020. They had been discovered to contain excessive levels of potassium hydroxide which could cause the bottle to leak, and can cause serious damage to the skin and eyes.¹

BOYCOTT ECOVER AND METHOD

The Naturewatch Foundation has called for a boycott of Ecover and Method, as they explain:

"US company SC Johnson openly admits to selling animal-tested products. Thousands of people have got involved with our boycott campaign against the company, appalled that profits from Ecover and Method could now flow into SC Johnson.

"We wrote to SC Johnson and the company has since made significant changes to its website, including being transparent about whether animal testing takes place in a product's development.

They state that they won't claim a product is cruelty-free if testing has happened further down the supply chain.

"Unless SC Johnson stops testing on animals completely, and deal with the issue of selling in countries where animal testing is mandatory, the Naturewatch Foundation boycott of Ecover and Method will continue."

TAKE ACTION

Naturewatch is asking stockists to stop selling Ecover and Method. It is asking supporters to:

- Visit your local independent health shop or ethical store and request that they replace Ecover and Method with cruelty-free alternatives.
- Email stockists of Ecover and Method, requesting that they remove both brands from their range until SC Johnson adopts a satisfactory animal testing policy.
- Contact Ecover and Method directly, calling on them to increase transparency about their parent company and the relationship between them.
- Visit www.naturewatch.org to find out how you can help continue the fight against animal cruelty.

Greenscents makes all its products by hand in Somerset. Its products have a vast range of certifications: Soil Association, Cruelty-Free International, Vegan Society – and it's palm oil free. Over 70% of ingredients used by Greenscents are certified organic by the Soil Association.

Sodasan scored best ratings for carbon management, palm oil sourcing, Supply Chain Management, Animal Testing, and all products appeared to be vegan certified.

However the fact it was 25% owned by chemical company Buefa, which scored no best ratings, lost it a few marks.

Bio-D scored best ratings in all categories. It has just begun to publish its annual carbon emissions – a great step for a small company, which shows progress since it was last featured in an Ethical Consumer guide.

Faith in Nature scored best ratings in most categories and offers a broad range of bulk refill products. As it scored a worst rating for Supply Chain Management, it can't, however, be recommended as a Best Buy.

Ecozone may not be so eco after all! It scored worst ratings for Palm Oil, Supply Chain Management and Pollution and Toxics. While some products meet ethical criteria like being palm oil free, these appear in the minority. Ecozone is owned by entrepreneur Van der Molen who allegedly sold his 'collection of classic cars' to start the company Moving Mountains which makes meat-free burgers. He steers clear from the word 'vegan' and says he's working on the meat-free range for health reasons.

Planet Detox is a small business based in Totnes, Devon. The company produces handmade household cleaning products which use no plastic packaging or palm oil and are marketed as vegan. It sells a washing-up soap bar and washing-up powder, as well as a 'washup kit' that includes these products plus a natural sea sponge and a wooden scoop. Although these products are not certified or marketed as organic the company says it uses "organic essential oils in our washing-up products and all our coconut oil ingredients are also organic."

Planet Detox stated, "Everything we make is vegan, cruelty free and biodegradable." It didn't clearly meet either requirement for a middle rating for animal testing, so scored a worst. This doesn't mean it tests on animals – it's unlikely any small companies do. It means the company doesn't appear to be putting effort into ensuring that ingredients they source weren't tested on animals.

Fill Refill manufactures all its products in its own factory in Northamptonshire and has grown out of a family business called Ideal Manufacturing which began in 1980. Ideal previously focused only on professional laundry products. It is working with the University of Northumbria on a way to enable professional laundries to wash at low temperatures without chlorine bleach or aggressive chemistry and to reduce microfibre shedding.

Ideal has always taken empty bulk containers back for refill, and this inspired the Fill Refill domestic model. Its 200 litre drums are bought second hand and the 20 litre drums are made from post-consumer recycled material. It has recently developed machinery to wash its 5 and 10 litre plastic liners for reuse too. It works with a zero emissions logistic partner in London – called Planet Minimal, which delivers throughout the city with an electric vehicle, and also with the Milk & More delivery service, using electric vehicles around the country. It donates 1% of its turnover to environmental causes as part of its membership of '1% for the Planet'. It is a Living Wage company and is in the process of becoming both a B-Corp and Leaping Bunny certified.

Smol is said to be the fastest growing UK homecare brand, being used for 10 million washes a month.² This May marked three years since it was launched by two consumer product experts who used to work for Unilever. Its home delivery model, with packages that can fit through a letterbox, has increased its popularity during the pandemic, and its focus on concentrated formulations and using less plastic has given it sustainability credentials.

However, on our ratings system it scored relatively badly and we are not recommending it. No information was found on its website about workers' rights in its supply chain, nor about its approach to toxic chemicals, palm oil or liquid polymers.

It has just secured a \$34 million investment from Google Ventures, Jam Jar and other investors to expand its range and launch in new markets.



References: 1 www.which.co.uk/news/2021/01/productrecall-ecover-zero-non-bio-laundry-liquid-recalled-dueto-safety-issue 2 www.uktechnews.info/2021/05/10/ smol-secures-24-million-series-b-investment-led-by-eightroads-ventures 3 www.theguardian.com/food/2020/feb/09/ hold-the-beef-how-plant-based-meat-went-mainstream

Shoes

Step inside the shoe industry

JASMINE OWENS reviews how high-street shoes brands are faring and discovers the best brands in the eco vegan shoe scene.

his guide highlights key ethical issues in shoe production – a largely toxic industry.

Not just due to the harmful chemicals involved in production – though this is a good place to start. One shoe company in particular has failed to dispose of toxic waste in a safe way, with disastrous effects for the local community – find out which on p.27. We also explain why we have added a policy about sourcing cotton from Turkmenistan to our ratings system.

The guide also features a discussion of the very best eco vegan shoes. The number of brands offering vegan options has increased since our last guide. Find out how they score on sustainable materials and returns policies.

We also venture into another ethical issue in the shoe industry – sexism. It seems like major shoe companies are falling behind on gender equality. Find out more on p.26.



The quest for eco vegan shoes

It's true that leather often lasts a long time. There's a reason for this: the tanning process. Tanning prevents an animal's skin from decomposing. The vast majority of leather available today was made using the chemical chromium – and it's highly toxic. Other harmful chemicals can also be used in leather production, ranging from formaldehyde and arsenic to cyanide.

Many brands are increasingly sourcing leather certified by the Leather Working Group. At the highest "gold" rating, this represents progress on the issue of tannery chemical use. However, you are still left with the hefty environmental impacts of cows, and exploitation of animals.

Vegan alternatives do have an environmental footprint themselves though, and Polyvinyl Chloride (PVC) should be avoided. This is a synthetic plastic polymer that cannot be recycled. It contains carcinogenic chemicals, and its production process results in toxic wastewater.

Better leather alternatives and why you should choose them

Polyurethane (PU) is an environmental step up from PVC, although as with most plastic materials, it does not decompose in the environment.

Our last guide to shoes introduced the fruit-based leather alternative Piñatex, which has since become very popular. This is made from 80% pineapple leaf fibre, and 20% polylactic acid (a vegetable-based plastic material which comes from a renewable source). It is, however, coated with PU.

A 2017 report produced by Global Fashion Agenda, the Boston Consulting Group and the Sustainable Apparel Coalition called 'Pulse of the Fashion Industry' assessed the environmental impact per kg of leather and synthetic leather, using the Higg Materials Sustainability Index. The index measures chemical use, rate of depletion of natural resources, eutrophication (releases of nutrients that upset the balance in ecosystems), greenhouse gases, and water. Synthetic leather material had, on average, less than half the greenhouse gas emissions and overall environmental impact than real leather per kg, although there are concerns that it may last less long which may counteract some of this.

For more on the environmental impact of cotton and rubber, see page 29.



The brands selling more sustainable vegan shoes

These brands are leading the way in terms of eco leather alternatives:

- Will's Vegan Shoes developed a vegan leather alternative material from a mix of bio oil (from organic cereal crops in Northern Europe), and polyurethane.
- Po-Zu is currently in the process of phasing out all leather and becoming 100% vegan. The company uses Piñatex and also Frumat™, which is made in part from the fibrous waste of the apple juice industry – pretty sweet way to make use of fruit waste, although it is also 50% polyurethane. The company uses a range of alternative materials – coconut husk, cork and natural rubber.
- Some Vegetarian Shoes products use Piñatex, Cork and Vegetan Uppers. The Vegetan Uppers are 70-80% biodegradable. The company also however uses non-biodegradable alternatives including Vegetan suede, micro, active and bucky.

Returns policies

If you're interested in trying a synthetic alternative to leather, have a look at the detail of their returns policies.

Two sellers – Will's Vegan Shoes and Po-Zu – offer a returns period of a whole year. Will's Vegan Shoes states "We want to make it easy to try sustainable, ethical, vegan fashion". This means if the shoes start to wear out after a few months, you're not stuck with them.

Freerangers, Vegetarian Shoes, Office, Dr Martens, Vivobarefoot, Beyond Skin and Eco Vegan Shoes all allow you to return unworn shoes for at least 28 days.

Identifying vegan shoes

Footwear labels must indicate the main material from which the upper, lining of the upper and insole, and outer sole are made from. This can be in symbols or words.

However, it only need cover 80% of the materials. While labelling might suggest shoes are vegan, small parts of leather or suede might therefore not be included on the label. Shoe glue containing animal-sourced ingredients might also be used.

The best way to ensure a pair of shoes is vegan is to source from a company that labels it as such. All companies offering vegan shoes are listed with (Vg) on our Ethiscore table.

WANT YOUR SHOES TO LAST LONGER? HERE ARE FIVE TOP TIPS

- 1. Invest in quality.
- **2. Buy sole protectors.** Stick these under your shoe to prevent holes developing.
- 3. Give your shoes a spa. Remove and soak laces, and clean shoes gently with a toothbrush. Don't use a washing machine!
- **4. Keep them dry.** Moisture is the enemy of shoes. Store in a dry place, and swap for wellies when rain is forecast. You can also get waterproof spray.
- **5. Get stuffing!** Stuffing shoes with newspaper can prevent wilting and creasing, especially at the ankles.

Shoes

	USING THE TABLES		Environment			Animals			People					Politics				+ve		USING THE TABLES	
	Ethiscore: the higher the score, the better the company. Scored out of 14. Plus up to 1 extra point for Company Ethos and up to 5 extra points for Product Sustainability. Green (good) = 12+ Amber (average) = 11.5-5 Red (poor) = 4.5-0 • = worst rating	Ethiscore (out of 14 + 6 extras)	Environmental Reporting	ange Toxics	Habitats & Resources		ting	ming	hts	hts	ights	Supply Chain Management	Irresponsible Marketing	Arms & Military Supply	Controversial Technologies	יוו	tivity	Anti-Social Finance	Ethos	Product Sustainability	Positive ratings (+ve): Company Ethos: ★ = full mark ☆ = half mark Product Sustainability: Various positive marks available depending on sector.
	O = middle rating = best rating/no criticisms found	hiscore (wironme	Climate Change Pollution & Toxics	abitats &	Palm Oil	Animal Testing	Factory Farming	Animal Rights	Human Rights	Workers' Rights	upply Cha	esponsik	ms & Mil	ontrovers	Boycott Call	Political Activity	nti-Social	Company Ethos	oduct Su	Best Buys are highlighted in blue
_	BRAND	й	ш	2 2	ĭ	<u>G</u>	Ā	щ	Ā	Í	≥	S	드	Ā	ŏ	ğ	A	Ā	ၓ	ሷ	COMPANY GROUP
&	Blackspot boots [Vg, O, S]	16.5																	*	1.5	Adbusters Media Foundation
&	Wills Vegan Shoes [Vg, S]	16.5																	*	1.5	Will's Vegan Shoes Ltd
&	Eco Vegan Shoes [Vg]	16																	*	1	Eco Vegan Shoes International BV
&	Po-Zu [Vg, S]	15		0					0										☆	1.5	Po-zu
&		14.5		0							0				0				*	1	Genuinely not Leather Ltd.
	Po-Zu [S]	14.5		0					0										*	1	Po-zu
⊗		13	0	•							0	0			0				*	1	Ethical Wares Ltd
&		13	0	•							0	0			0				*	1	Freerangers
&	Vegetarian Shoes [Vg]	13	0	0							0	0			0				*	0.5	Vegetarian Shoes Limited
	Allbirds	11.5	•	0						0		•							☆		Allbirds, Inc
	Freet [Vg]	11.5	•	•					0			0								0.5	Freet Footwear Ltd
	Good News Shoes	11.5							0	0	0	•									Good News Shoes Ltd
	Green Shoes [Vg]	11.5	0	•					•			0								0.5	Green Shoes of Totnes Ltd
	Freet	11	•	•					0			0									Freet Footwear Ltd
	Green Shoes	11	0	•					•			0									Green Shoes of Totnes Ltd
	Vivobarefoot [Vg]	10	•	•					•	0	0				0					0.5	Vivobarefoot Ltd
	Birkenstock [Vg]	9.5	•	•					•		0	0			0			0		0.5	Birkenstock Orthopädie
	Russell & Bromley	9.5	•	•					•	0		•									Russell & Bromley
	Vivobarefoot	9.5	•	•					•	0	0				0						Vivobarefoot Ltd
	Birkenstock	9	•	•					•		0	0			0			0			Birkenstock Orthopädie
	Camper	8.5	•	•					•	0	0	0			0			0			Forch Med SL
	Dune	8.5	•	•					•	•	0				0			0			Dune Holdings Limited
	Hotter	8.5	•	•				0	•		•	0			0						Electra Private Equity Partners Lp
	Pavers	8.5	•	•					•	0	0	•			0						Pavers Holdings Ltd
	Wynsors	8.5	•	•					•	0	0	•			0						E Sutton & Son Ltd
	Crocs	8	•	•					•	•		0					0	•			Crocs, Inc
	ECCO	8	•	0					•	•	0	0			0			•			Ecco Holding A/S
	Lilley & Skinner, Shoe Zone	8	•	•					•	0	•	•		^	0		^			0.5	Smith Family
	Dr Martens [Vg] Office	7.5 7.5	•						•	0	0	0		0	0		0	•		0.5	Permira Holdings Limited Truworths
	Clarks	7.5	•	•	0				•	0	0	•			0			•			C&J Clark Ltd
	Dr Martens	7	•	•	0					0	0	0		0	0		0	•			Permira Holdings Limited
			•						•	0		0		0	0		0				_
	KangaROOS, Red or Dead	7	•						•	•	0	•			0		0	•		0.5	Pentland Group plc Genesco Inc
	Schuh [Vg]	7	•	•					•	0		0		0	0			•		0.5	
	Teva, UGG Schuh	6.5	•	•					•		0			0	0		•	•			Deckers Outdoor Corporation Genesco Inc
	Timberland	6.5	0	•	0				•	•	•				0			•			VF Corporation Inc
	Hush Puppies, Keds	5	•		J				•		•	•		0		0	•	•			Wolverine World Wide Inc
	riusii i uppies, neus								•	U	•	•		U	U	J	•	•			Wolverine World Wide IIIC

All the research behind these ratings is on **www.ethicalconsumer.org** Definitions of all the categories are at www.ethicalconsumer.org/our-ethical-ratings. [O] = organic [S] = made with sustainable materials [Vg] = vegan

Table highlights

Excessive directors' pay

Eleven brands featured were owned by companies that paid directors excessive amounts of money – over £1 million per year. These are KangaROOS, Red or Dead, Hush Puppies, Keds, Teva, UGG, Schuh, Clarks, Crocs, Timberland and Office. The highest paying company was VF Corporation – one director was paid approximately £14 million in 2019.

Likely use of tax avoidance strategies

The owners of the following brands received Ethical Consumer's worst rating for likely use of tax avoidance strategies: Red or Dead, KangaROOS, Keds, Hush Puppies, Dr Martens, Office, Truworths, Ecco, Timberland and Crocs.

Teachers, doctors, hospital personnel, bank employees, and gas and electricity agency staff are forced to pick cotton

Wolverine World Wide (which owns Keds and Hush Puppies) looks particularly suspicious. It has subsidiaries in Delaware, Netherlands, Cayman Islands, British Virgin Islands, Hong Kong, Mauritius and Bermuda – all jurisdictions Ethical Consumer considers to be tax havens.

Cotton

Green Shoes, Allbirds, Freet and Crocs do not use significant amounts of cotton. We rated all other companies for their use of GM, pesticides, and sourcing from Turkmenistan or Uzbekistan.

Po-Zu and Will's Vegan Shoes had adequate policies addressing all these issues (Will's Vegan Shoes uses only recycled cotton). Many companies did not adequately address any of these issues: Dune, ECCO, Office, Clarks, Wynsors, Schuh, Hush Puppies, Keds, Camper, Pavers, Hotter, Beyond Skin and Birkenstock.

Companies with a clear policy against sourcing from Turkmenistan and Uzbekistan are Po-Zu, Will's Vegan Shoes, Adbusters, Deckers Outdoor Corporation and Timberland.

Forced cotton labour in Turkmenistan

We've reported on the forced labour in Uzbek cotton extensively before, but not so much the issues in the Turkmenistan cotton industry.

Every year in Turkmenistan thousands of public sector employees including

teachers, doctors, hospital personnel, bank employees, and gas and electricity agency staff are forced to help farmers pick cotton under threat of dismissal. In September and October, over 50% of teachers are estimated to be sent to pick cotton. Businesses are also forced to contribute labour,

under threat of being closed. To fulfil quotas, parents often have to recruit their children's help, despite national and international laws against child labour.

According to the Responsible Sourcing Network (RSN), the entire Turkmen cotton production system is "tainted with forced labour of children and adults" based on the identification of seven indicators of forced labour. These are:

- Coercive recruitment
- Forced overtime
- Limited freedom of movement and communication
- Degrading living conditions
- Pre-existence of a dependency relationship on employer
- No freedom to resign in accordance with legal requirements
- Withholding of wages.



Best Buys are decided by the editorial team based on the research we have undertaken, the scoring system and the unique insight into the issues that our editorial team has. 9 times out of 10 this will be the brands that are top of the table but sometimes an ethical company which is truly innovative scores less well on our rigid scoring system and we use the Best Buy and Recommended sections to acknowledge this. A company cannot be a Best Buy if it scores worst for Supply Chain Management.



Our Best Buys for shoes are **Wills Vegan Shoes** (from £65), **Eco Vegan Shoes** (from £81) and **Blackspot** (boots only, £110) as they are top scoring and all vegan companies.



The other high-scoring, vegan companies are also Best Buys: **Beyond Skin** (from £110), **Ethical Wares** (from £56.95), **Freerangers** (from £73.90) and **Vegetarian Shoes** (from £49.95).

Po-zu (from £165) also scores highly and will be a vegan company by the end of 2020

For price comparison, the cheapest Clarks shoe was £49.95 and it was not vegan.

The Best Buys all make shoes for men and women, apart from Beyond Skin which only makes womens' shoes. But only Wills Vegan Shoes makes smaller sizes (from 10 UK, 28 EU) for kids. The others' sizes start from 2/3 (34/35).



Birkenstock is our widely available 'high street' recommended buy.



Keds and **Hush Puppies**, brands owned by Wolverine World Wide, are at the bottom of the score table. See 'Companies behind the brands' on page 27 for details of their criticisms.

Shoes

In a country marginally better than North Korea for press freedom, reporting on the issue is dangerous. On 6 September 2019, journalist Gaspar Matalaev was freed from prison after serving a three-year sentence for reporting on the cotton harvests.

Avoiding cotton from Turkmenistan

Although cotton is Turkmenistan's largest export, it exports less than 1% of the world's raw cotton. However, there may be a higher chance of it being in European textiles: Turkey is the main investor in Turkmenistan textile production facilities, and the third largest textile supplier to the EU.

The Turkish company Calik Holding has subsidiaries that own textile



production facilities in Turkmenistan. A March 2019 report by Anti-Slavery International stated that brands listed on Calik Holding subsidiary websites include Topshop, Zara, H&M and River Island.

Ethical Consumer has long marked companies down under our Workers' Rights category if they do not have a policy against cotton sourcing from Uzbekistan. We now require a boycott of Turkmen cotton too.

Patricia Jurewicz of the Responsible Sourcing Network (RSN) stated "Things are starting to change in Uzbekistan after many years of engagement. Turkmenistan is a lot like Uzbekistan as it has an authoritarian government that controls the entire cotton industry. We can't feel confident that any cotton produced in Turkmenistan is produced without any forced labour in it."

She added "We are hopeful that changes are taking place [...] I really hope it's not going to take as long to encourage the Turkmen government".

Girls' feet bear the brunt of gender stereotypes



In 2017, Clarks came under fire when a mother's Facebook post about Clarks Shoes went viral. Jemma Moonie-Dalton argued that the company sold boys' shoes that were sturdy and weather-proof – designed with running and climbing in mind. In contrast, girls shoes had inferior soles and poor ankle padding.

This sparked a national debate. A BBC article highlighted how 52 of 78 styles of Clarks girls' shoes were open topped (none of the boys' were). Shortly after, the company announced its Spring/Summer 2018 school shoes line would be entirely unisex. Stereotyped brand names

such as 'Dolly Babe' and 'Leader' were discontinued.

We checked to see if Clarks is still falling behind when it comes to gender

equality in children's footwear. You can filter the 'Girls casual shoes' range according to 'Heel Height'. A range of heeled (2-4cm) boots were found. Unsurprisingly, no boys shoes are listed as having heels.

Freeing children's feet

Francesca Mallen, founder of Let Clothes be Clothes, a campaign organisation calling on retailers to end the design and marketing of children's wear based on outdated gender stereotypes, told Ethical Consumer:

"Recent marketing trends focus on creating mini versions of adult footwear. We're increasingly seeing shoes made for children that are heavily styled around gender stereotypes. In particular this means heels and flourishes for girls; and solid trainer-style shoes for boys.

"Our concerns aren't just the stereotyping and unhealthy pigeon-holing of kids. What we're most worried about is how parents tend to think that if a pair of shoes is sold in a shop, it must be okay for their child's feet. In reality, heels and wedges are extremely damaging to growing feet."



DONATING SHOES DURING CORONAVIRUS

Recyclatex told Ethical Consumer that the government is encouraging all consumers to hold on to any textile household recycling (clothing, household linens, etc) until after charities reopen.

Some people have been leaving items in bags outside closed charity shops and at the side of already-full banks. This is classed as fly tipping. Having it removed costs charities a lot of money.

Some Household Waste Recycling Centres remain open during the crisis. Shoes donated there are taken by companies that resell them for reuse. If you can't reach a shoe donation point now due to the pandemic, hold onto them until you can.

Shoe Aid donates shoes to people in the UK who need them. See their website www.shoeaid.co.uk for where you can donate footwear, or our website for more details on Shoe Aid.

Companies behind the brands

Hush Puppies and Keds are owned by Wolverine World Wide Inc, a US footwear manufacturer with an annual turnover of £1.6 billion. The company lost marks in the Human Rights category because it also owns the brand Bates, which supplies shoes to the military.

Wolverine World Wide is also licensed to make Caterpillar Footwear, using the Caterpillar construction company's brand name – CAT. Caterpillar bulldozers are regularly used to demolish Palestinian homes. The company was marked down for manufacturing a product that is subject to a Boycott, Divestment, Sanctions (BDS) movement boycott call.

Wolverine has been subject to several lawsuits in relation to pollution and contamination. One of the company's old tanneries in Michigan polluted the community's drinking water



Caterpillar's (CAT) equipment is used to bulldoze Palestinian homes and build illegal settlements. In 2003, US activist Rachel Corrie was killed beneath a Caterpillar D9 weaponised bulldozer as she tried to protect the home of a Palestinian family. CAT-branded footwear is made by Wolverine World Wide.

with dangerous PFAS chemicals for several years. Residents maintain that cancer, miscarriages and autoimmune disorders have been caused due to the contamination. In February 2020, a federal judge approved a \$69.5 million settlement for Wolverine to pay for public water extensions in areas affected by PFAS contamination.

The company was also marked down under the Workers' Rights category, due to 2019 accusations from the campaign group Transparentem about a supplier factory called Perindustrian in Malaysia. It claimed that migrant workers were being forced to pay illegal recruitment fees – sometimes exceeding a year's wages, and that the factory had retained their passports, leaving them unable to quit, resulting in forced labour.

UGG and Teva are owned by Deckers Outdoor Corporation. Deckers sources from the Philippines company 'Pulido Apparel Company Inc', which has been accused of union busting. Pulido closed its factory in December 2018 shortly before collective bargaining was due to take place. A month later, the company began rehiring people, while allegedly blacklisting union officers and members. Workers called for a strike in January 2019. Deckers responded by stating "Deckers Brands has a robust Ethical"

Supply Chain Supplier Code of Conduct" but we could not find anything in its supply chain policy guaranteeing the right to freedom of association.

Dr. Martens was acquired, in 2014, by Permira Holdings, a global investment firm. While many still remember Dr. Martens' special place in the history of British subculture, now only 1% of its shoes are made in the UK.

Permira lacked developed policies that most large companies would be expected to have, such as a detailed environmental and supply chain management report.

The company was also marked down under Arms & Military supply because, in 2017, Permira Debt Managers was the sole lender in the acquisition of Dunlop Aircraft Tyres by Liberty Hall Capital Partners, a US sponsor specialising in Aircraft and Defence.

Office Shoes, Wynsors and Schuh retail Caterpillar or Puma products. These are subject to a BDS boycott call (for more information on the Puma boycott see p.34).

We don't mark companies down for stocking a boycotted brand but those who prioritise human rights may be interested in which companies profit from boycotted produce.

Other related vegan content

The negative impacts of our complex food systems on people, animals and the environment are now well understood. What we eat and where we buy our food from can have a huge impact on everything from animal welfare to climate change. Discover more about a vegan and low carbon diets in our food and drink news, features and shopping guides.

RELEVANT GUIDES

Ethical Beer & Lager >
Ethical Chocolate - Scroll down to Our Analysis >
Dairy-free Ice Cream >
Meat-free Sausages and Burgers >
Vegan Cheese >
Skincare - Scroll down to Our Analysis >
Make-up >

RELEVANT FEATURES

5 ethical issues behind your cleaning products >

Climate gap report: food >

Veganism and ethical consumption >

What is the most ethical vegan alternative to honey? >

Why buy... Vegan? >